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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Cinda Finance (2014) Limited
(incorporated with limited liability in the British Virgin Islands)

US\$1,000,000,000 4.000% Guaranteed Senior Notes due 2019
(Stock Code: 5747)

unconditionally and irrevocably guaranteed by
WELL KENT INTERNATIONAL INVESTMENT COMPANY LIMITED
(incorporated with limited liability in Hong Kong)

Joint Global Coordinators

BofA Merrill Lynch BOC International Morgan Stanley UBS Credit Suisse

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch BOC International Morgan Stanley UBS Credit Suisse
Standard Chartered Bank CCB International Cinda International DBS Bank Ltd.
Securities Limited

**CITIC Securities International ABC International Industrial and Commercial Bank
of China (Asia) Limited**

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$1,000,000,000 4.000% guaranteed senior notes due 2019 (the “Notes”) by way of debt issues to professional investors only, as described in the offering memorandum relating thereto dated 7 May 2014. Such listing of, and permission to deal in, the Notes is expected to become effective on 15 May 2014.

14 May 2014

As at the date of this announcement, the directors of China Cinda Finance (2014) Limited are TANG Baoqi and WANG Zhengmin.

As at the date of this announcement, the directors of Well Kent International Investment Company Limited are CHEN Xiaozhou, ZHONG Jin, LIANG Qiang, CHEN Yanqing and LIN Jian.