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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Cinda Finance (2014) Limited**  
*(incorporated with limited liability in the British Virgin Islands)*

**US\$500,000,000 5.625% Guaranteed Senior Notes due 2024**  
**(Stock Code: 5748)**

**unconditionally and irrevocably guaranteed by**  
**WELL KENT INTERNATIONAL INVESTMENT COMPANY LIMITED**  
*(incorporated with limited liability in Hong Kong)*

*Joint Global Coordinators*

**BofA Merrill Lynch    BOC International    Morgan Stanley    UBS    Credit Suisse**

*Joint Bookrunners and Joint Lead Managers*

**BofA Merrill Lynch    BOC International    Morgan Stanley    UBS    Credit Suisse**  
**Standard Chartered Bank    CCB International    Cinda International    DBS Bank Ltd.**  
**Securities Limited**

**CITIC Securities International    ABC International    Industrial and Commercial Bank  
of China (Asia) Limited**

**Wing Lung Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 5.625% guaranteed senior notes due 2024 (the “Notes”) by way of debt issues to professional investors only, as described in the offering memorandum relating thereto dated 7 May 2014. Such listing of, and permission to deal in, the Notes is expected to become effective on 15 May 2014.

14 May 2014

*As at the date of this announcement, the directors of China Cinda Finance (2014) Limited are TANG Baoqi and WANG Zhengmin.*

*As at the date of this announcement, the directors of Well Kent International Investment Company Limited are CHEN Xiaozhou, ZHONG Jin, LIANG Qiang, CHEN Yanqing and LIN Jian.*