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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

PROPOSED APPOINTMENT OF ACCOUNTING FIRMS FOR 2023

This announcement is made by China Cinda Asset Management Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

According to the relevant requirements of the Notice on Issuing the Administrative Measures for the Selection and Engagement of Accounting Firms by State-owned Financial Enterprises (Cai Jin [2020] No. 6) issued by the Ministry of Finance of the People's Republic of China, the term of appointment of the same accounting firm by a state-owned financial enterprise shall not exceed eight years. Ernst & Young Hua Ming LLP and Ernst & Young (hereinafter collectively referred to as “**E&Y**”), the current auditors of the Company, have provided audit services to the Company for eight consecutive years. The Company has to change its auditors.

As considered and approved by the audit committee of the board of directors of the Company (the “**Board**”) and the Board, the Company proposed to engage PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers as the domestic and international auditors of the Company for the year 2023, with a term commencing from the date of approval at the 2022 annual general meeting of the Company and ending on the date of the conclusion of the 2023 annual general meeting of the Company. The proposed appointment is subject to the approval of the shareholders of the Company at the 2022 annual general meeting.

Ernst & Young has confirmed that there are no matters that need to be brought to the attention of the shareholders of the Company in connection with the change of auditors. The Board also confirmed that there were no disagreements or unresolved matters with E&Y regarding the change of auditors, and there were no matters that needed to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to E&Y for their professional services and support.

A circular containing, among other things, further details of the proposed appointment of accounting firms for 2023, together with the notice of the annual general meeting of the Company, will be despatched to the shareholders of the Company in due course.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
April 21, 2023

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang and Mr. LIU Chong as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive directors.