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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

ANNOUNCEMENT ON APPROVAL OF THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION BY THE CBIRC

References are made to the announcement and the circular (the “**Circular**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated August 29, 2022 and October 12, 2022, respectively, in relation to the amendments to the Articles of Association, the Rules of Procedures of General Meetings, the Rules of Procedures of Board Meetings and the Rules of Procedures of the Board of Supervisors Meetings (the “**Relevant Amendments**”). The resolutions regarding the Relevant Amendments have been considered and approved at the 2022 fourth extraordinary general meeting convened by the Company on October 27, 2022. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Circular.

The Company has recently received the CBIRC’s Approval of the Amendments to the Articles of Association of China Cinda Asset Management Co., Ltd. issued by the CBIRC (Yin Bao Jian Fu [2023] No. 38) to approve the amendments to the Articles of Association. Please refer to the Circular for details of the Relevant Amendments. The full text of the amended Articles of Association can be viewed at the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cinda.com.cn).

Shareholders of the Company should be aware that the English version of the Articles of Association is a translation from the Chinese version. The Chinese version of the Articles of Association shall prevail in the case of discrepancies and/or inconsistencies between the two versions.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
February 6, 2023

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. TANG Jiang and Mr. LIU Chong as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun and Mr. SUN Maosong as independent non-executive directors.