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## **China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04621 (Preference Shares))**

### **ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF FINANCIAL BONDS**

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated November 18, 2022 in relation to the approval received by the Company on the issuance of financial bonds.

The Company completed the issuance of financial bonds in an aggregate amount of RMB10 billion (the “**Bond**”) in the national interbank bond market in China on December 6, 2022.

As of December 8, 2022, all proceeds from the issuance of the Bond have been credited to the Company’s account. The proceeds from the issuance of the Bond will be mainly used for increasing the source of the Company’s working capital, optimizing the structure of the Company’s assets and liabilities, and be used in mergers and acquisitions and reorganization in the real estate industry and supporting real estate enterprises in realizing a virtuous cycle in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant provisions of industrial policies of the PRC.

By Order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Weidong**  
*Chairman*

Beijing, the PRC  
December 8, 2022

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. TANG Jiang and Mr. LIU Chong as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun and Mr. SUN Maosong as independent non-executive directors.*