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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

ANNOUNCEMENT ON THE APPROVAL OF THE ISSUANCE OF FINANCIAL BONDS

China Cinda Asset Management Co., Ltd. (the “**Company**”) is pleased to announce that the Company recently received the *Decision on the Administrative Licensing Permission of the People's Bank of China* (Yin Xu Zhun Yu Jue Zi [2022] No. 176) (the “**PBOC Decision**”) issued by the People's Bank of China, and has received the *Approval from the CBIRC for the Issuance of Financial Bonds by China Cinda Asset Management Co., Ltd.* (Yin Bao Jian Fu [2022] No. 384) issued by the China Banking and Insurance Regulatory Commission. The Company is approved to publicly issue financial bonds in an amount not exceeding RMB10 billion in the national interbank bond market in China. The PBOC Decision will be valid for two years, and the financial bonds may be issued in tranches at any time at the Company's own discretion during the effective period.

The Company will make further announcement in due course, if necessary.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
November 18, 2022

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. TANG Jiang and Mr. LIU Chong as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun and Mr. SUN Maosong as independent non-executive directors.