

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04621 (Preference Shares))**

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION,  
THE RULES OF PROCEDURES OF GENERAL MEETINGS, THE  
RULES OF PROCEDURES OF BOARD MEETINGS AND THE RULES OF  
PROCEDURES OF THE BOARD OF SUPERVISORS MEETINGS**

In order to implement the new spirit and new requirements of state-owned enterprise management and financial supervision, further consolidate the governance foundation of China Cinda Asset Management Co., Ltd. (the “**Company**”) and improve the corporate governance mechanism in the new era, the Company proposed to amend the Articles of Association of China Cinda Asset Management Co., Ltd. (the “**Articles of Association**”) pursuant to the Securities Law of the People's Republic of China, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other laws and regulations as well as the relevant regulatory provisions specified in the guidelines on the Interim Measures for Equity Management of Commercial Banks, Corporate Governance Standards for Banking and Insurance Institutions and based on the governance practices of the Company. Meanwhile, the Company proposed to amend the Rules of Procedures of the Shareholders' General Meetings of China Cinda Asset Management Co., Ltd. (the “**Rules of Procedures of General Meetings**”), the Rules of Procedures of the Meetings of the Board of Directors of China Cinda Asset Management Co., Ltd. (the “**Rules of Procedures of Board Meetings**”) and the Rules of Procedures of the Board of Supervisors Meetings of China Cinda Asset Management Co., Ltd. (the “**Rules of Procedures of the Board of Supervisors Meetings**”) based on the amendments to the Articles of Association and the governance practices accordingly.

The amendments to the Articles of Association, the Rules of Procedures of General Meetings, the Rules of Procedures of Board Meetings and the Rules of Procedures of the Board of Supervisors Meetings mainly aim to update the contents on the Party building work, the obligations of shareholders, the management of share pledge, the functions and powers as well as the prior notice of shareholders' general meeting, the performance of duties of directors, the functions and powers of the Board of Directors and the Board of Supervisors.

At the board meeting convened on August 29, 2022, the proposals in relation to the amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of Board Meetings were considered and approved, and at the meeting of the Board of Supervisors convened on August 29, 2022, the proposal in relation to the amendments to the Rules of Procedures of the Board of Supervisors Meetings was considered and approved. Such proposals will be submitted to the general meeting of the Company for consideration and approval. Upon consideration and approval at the general meeting, the amended Articles of Association shall be subject to approval by the China Banking and Insurance Regulatory Commission and come into effect from the date of approval by the China Banking and Insurance Regulatory Commission.

Details regarding the amendments to the Articles of Association, the Rules of Procedures of General Meetings, the Rules of Procedures of Board Meetings and the Rules of Procedures of the Board of Supervisors Meetings will be listed in the circular on related proposals sent to the shareholders.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Weidong**  
*Chairman*

Beijing, the PRC  
August 29, 2022

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*