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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04621 (Preference Shares))**

## **POLL RESULTS OF THE 2022 THIRD EXTRAORDINARY GENERAL MEETING**

The 2022 third extraordinary general meeting (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Monday, July 25, 2022. For details of the resolution considered at the EGM, Shareholders may refer to the circular to shareholders (the “**Circular**”) and the notice of the EGM (the “**EGM Notice**”) dated July 8, 2022 issued by the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM was convened by the Board of the Company and chaired by Mr. ZHAO Limin, an executive Director. As at the date of the EGM, the total number of issued ordinary shares of the Company was 38,164,535,147 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on any of the resolution proposed at the EGM. None of the Shareholders were required under the Listing Rules to abstain from voting on the resolution. There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolution proposed at the EGM. Four Shareholders and their proxies attended the EGM who held in aggregate 31,608,035,728 voting shares of the Company, representing 82.820439% of the total voting shares of the Company. Pursuant to the Articles of Association and the circumstances of the EGM, the resolution at the EGM needs not to be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding and voting process of the EGM were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles of Association.

The resolution contained in the EGM Notice has been passed by way of poll as follows:

No.	Proposal	For		Against		Abstention	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
SPECIAL RESOLUTION							
1.	To consider and approve the issuance plan of tier-2 capital bonds	31,484,437,080	99.608964	123,598,648	0.391036	0	0.000000

Shareholders' representatives SHI Qiongye and WANG Haoxuan, the Company's supervisor GONG Hongbing, and LIU Lu of Fangda Partners acted as the vote counters at the EGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

The following Directors attended the EGM: Mr. ZHAO Limin, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing, Mr. LIU Chong, Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Weidong**  
*Executive Director*

Beijing, the PRC  
July 25, 2022

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong and Mr. ZHAO Limin as executive directors, Mr. HE Jieping, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*