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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04621 (Preference Shares))**

## **POLL RESULTS OF THE 2021 FOURTH EXTRAORDINARY GENERAL MEETING**

The 2021 fourth extraordinary general meeting (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Thursday, December 2, 2021. For details of the resolutions considered at the EGM, Shareholders may refer to the circular to shareholders (the “**Circular**”) and the notice of the EGM (the “**EGM Notice**”) dated November 17, 2021 issued by the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM was convened by the Board and chaired by Mr. ZHANG Zi'ai, the chairman of the Board. As at the date of the EGM, the total number of issued ordinary shares of the Company was 38,164,535,147 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. None of the Shareholders were required under the Listing Rules to abstain from voting on the resolutions. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM. 3 Shareholders and their proxies attended the EGM who held in aggregate 29,605,505,732 voting shares of the Company, representing 77.573343% of the total voting shares of the Company. Pursuant to the Articles of Association and the circumstances of the EGM, the resolutions at the EGM need not to be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding and voting process of the EGM were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles of Association.

The resolutions contained in the EGM Notice have been passed by way of poll as follows:

| No.                  | Proposals   | For              |                | Against          |                | Abstention       |                |
|----------------------|---|------------------|----------------|------------------|----------------|------------------|----------------|
|                      |   | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| ORDINARY RESOLUTIONS |   |                  |                |                  |                |                  |                |
| 1.                   | To consider and approve the remuneration settlement scheme for the directors for 2020                         | 29,601,943,733   | 99.987968      | 1,612,000        | 0.005445       | 1,949,999        | 0.006587       |
| 2.                   | To consider and approve the remuneration settlement scheme for the supervisors for 2020                       | 29,597,946,732   | 99.974468      | 7,558,999        | 0.025532       | 1                | 0.000000       |
| SPECIAL RESOLUTION   |   |                  |                |                  |                |                  |                |
| 3.                   | To consider and approve the participation in the capital increase of China Huarong and relevant authorization | 29,601,910,732   | 99.987857      | 2,895,000        | 0.009779       | 700,000          | 0.002364       |

Shareholders' representatives WANG Yifan and WEI Tinghuang, the Company's supervisor GONG Hongbing, and WU Dong of Fangda Partners acted as the vote counters at the EGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Zi'ai**  
*Chairman*

Beijing, the PRC  
December 2, 2021

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*