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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

NEW ISSUE OF U.S.\$1,700,000,000 4.40% NON-CUMULATIVE PERPETUAL OFFSHORE PREFERENCE SHARES

(Stock Code: 04621)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BofA Securities	BOCOM International	CCB International	China Merchants Securities (HK)
China Securities International	Cinda International	Guotai Junan International	ICBC International
Mizuho Securities	Nanyang Commercial Bank	Standard Chartered Bank	UBS

Joint Lead Managers and Joint Bookrunners

ANZ	Bank of Communications	BOC International	Chengtong Hong Kong
China Everbright Bank Hong Kong Branch	China International Capital Corporation	CLSA	CMBC Capital
Deutsche Bank	J.P. Morgan	SMBC Nikko	SPDB International

Pursuant to the approval by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”), the approval by the China Securities Regulatory Commission (the “**CSRC**”) and the filing and registration with the National Development and Reform Commission in relation to offshore preference shares proposed to be issued by China Cinda Asset Management Co., Ltd. (the “**Company**”), the Company entered into the subscription agreement (the “**Subscription Agreement**”) on October 27, 2021 with the Joint Lead Managers in relation to the issuance of the U.S.\$1,700,000,000 4.40% Non-Cumulative Perpetual Offshore Preference Shares (the “**Offshore Preference Shares**”). The Offshore Preference Shares will have a par value of RMB100 each and will be issued as fully paid up capital so that the issuance price of the Offshore Preference Shares will be U.S.\$20 each. The Offshore Preference Shares will be issued in registered form and issued and transferable only in minimum amounts of U.S.\$200,000 (or 10,000 Offshore Preference Shares) and integral multiples of U.S.\$1,000 (or 50 Offshore Preference Shares) in excess thereof. Please refer to the announcement of the Company dated October 28, 2021 for further details of the Subscription Agreement and the Offshore Preference Shares.

The Company has applied to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of, and permission to deal in, the Offshore Preference Shares, and such permission is expected to become effective on November 4, 2021. The Offshore Preference Shares are offered to professional investors only and are only suitable for professional investors. Investors should not purchase the Offshore Preference Shares in the primary or secondary markets unless they are professional investors and understand underlying risks. The Offshore Preference Shares are complex financial instruments with high risks and are not a suitable or appropriate investment for all investors. In some jurisdictions, regulatory authorities have adopted or published laws, regulations or guidance with respect to the offer or sale of securities such as the Offshore Preference Shares to retail investors. The distribution of the Offering Circular or any other offering material and the offering, sale or delivery of the Offshore Preference Shares is restricted by law in certain jurisdictions including, but not limited to, the United States, the PRC, Hong Kong, Japan, Singapore, European Economic Area and the United Kingdom. The Offshore Preference Shares and the H shares issuable upon conversion of the Offshore Preference Shares have not been, and will not be, registered under the Securities Act. Accordingly, the Offshore Preference Shares and the H shares issuable upon conversion of the Offshore Preference Shares are not allowed to be offered or sold in the United States, except in those transactions where relevant exemption has been obtained or the registration requirements of the Securities Act are not applicable. The Offshore Preference Shares will be offered outside the United States in compliance with Regulation S under the Securities Act. The Offshore Preference Shares are not intended to and should not be offered, sold or otherwise made available to any retail investors in the European Economic Area or in the United Kingdom.

The issuance of Offshore Preference Shares has been completed on November 3, 2021. The listing of the Offshore Preference Shares on the Hong Kong Stock Exchange is expected to become effective on November 4, 2021.

The total number of the Offshore Preference Shares to be issued is 85,000,000. Based on the CNY Central Parity Rate published by the China Foreign Exchange Trade System on November 3, 2021, the gross proceeds from the offering of the Offshore Preference Shares will be approximately RMB10.89 billion. Subject to the approvals by the relevant regulatory authorities, the capital raised from the Offshore Preference Shares issuance, after deduction of the commission and expenses relating to the issuance, will be used to replenish the Company's Additional Tier 1 Capital.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
November 3, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.