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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

**U.S.\$3,200,000,000 NON-CUMULATIVE PERPETUAL OFFSHORE
PREFERENCE SHARES**

(“Offshore Preference Shares”, Stock Code: 04607)

**NOTICE ON COMPLETION OF REDEMPTION
OF THE OFFSHORE PREFERENCE SHARES**

Reference is made to the Announcement on the Redemption of the Offshore Preference Shares of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated August 11, 2021 (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as ascribed thereto in the Announcement.

Pursuant to the terms and conditions of the Offshore Preference Shares and the reply letter from the China Banking and Insurance Regulatory Commission where no objections were raised for the Company's redeeming the Offshore Preference Shares, the Company redeemed the aforementioned Offshore Preference Shares in whole on September 30, 2021 (the “**Redemption Date**”) at the redemption price, being the aggregate of an amount equal to the issue price (that is, amount of liquidation preference) of each Offshore Preference Shares plus any accrued but unpaid dividends in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date in respect of each Offshore Preference Shares.

Subsequent to the redemption and cancellation of the Offshore Preference Shares on the Redemption Date, there are no Offshore Preference Shares outstanding. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Offshore Preference Shares, which becomes effective after 4:00 p.m. (Beijing time), October 4, 2021.

Announcement of the captioned matter is hereby given.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
October 4, 2021

As at the date of this notice, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.