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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

**ANNOUNCEMENT IN RELATION TO THE APPROVAL FROM CSRC
CONCERNING THE NON-PUBLIC ISSUANCE OF
OFFSHORE PREFERENCE SHARES**

China Cinda Asset Management Co., Ltd. (the “**Company**”) recently received approval from the China Securities Regulatory Commission (“**CSRC**”) entitled Approval on the Issuance of Offshore Preference Shares by China Cinda Asset Management Co., Ltd. (Zheng Jian Xu Ke [2021] No. 3042), pursuant to which, the CSRC approved the Company’s issuance of not more than 180 million offshore preference shares, with each offshore preference share having a par value of RMB100. The offshore preference shares may be listed on The Stock Exchange of Hong Kong Limited after issuance. Furthermore, the CSRC also approved the mandatory conversion of the offshore preference shares upon the occurrence of certain trigger events and the ordinary shares so converted may be listed on The Stock Exchange of Hong Kong Limited.

The Company will deal with the relevant matters in respect of the non-public issuance of offshore preference shares in accordance with relevant laws and regulations, the requirements set out in the relevant approvals from the regulatory authorities including the CSRC and the authorisations granted by the shareholders’ meetings of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
September 23, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.