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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT ON THE REDEMPTION OF THE OFFSHORE PREFERENCE SHARES

Reference is made to the Announcement on the Proposed Redemption of the Offshore Preference Shares of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated June 29, 2021 (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed thereto in the Announcement.

Matters in relation to the Redemption have been considered and approved by the board of directors of the Company and the Company has received a reply letter from the China Banking and Insurance Regulatory Commission (the “**CBIRC**”), pursuant to which, no objections were raised by the CBIRC to the Redemption.

Pursuant to the terms and conditions of the Offshore Preference Shares, the Company intends to redeem the Offshore Preference Shares in whole on September 30, 2021 (the “**Redemption Date**”). The redemption price of each Offshore Preference Share shall be the aggregate of an amount equal to its issue price (that is, amount of liquidation preference) plus any accrued but unpaid dividends (the “**Dividends**”) accrued in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date in respect of each Offshore Preference Share. The aggregate redemption price of the Offshore Preference Shares equals to the sum of U.S.\$3,200,000,000 as the aggregate amount of the liquidation preference of the Offshore Preference Shares and the Dividends to be paid to the holders of the Offshore Preference Shares in an amount of U.S.\$142,400,000, a total of U.S.\$3,342,400,000.

For details of distribution of the Offshore Preference Share Dividends, please refer to the Announcement on Distribution of Dividends for Offshore Preference Shares published by the Company on April 26, 2021 on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

Payment in respect of the Redemption will be made via Euroclear Bank SA/NV and Clearstream Banking S.A. (the “**Clearing System**”), to, or to the order of, the person whose name is entered on the register of the Offshore Preference Shares at the close of business of the Clearing System on the record date (which shall be the Clearing System business day immediately prior to the Redemption Date, i.e. September 29, 2021).

Upon redemption and cancellation of the outstanding amount of the aforementioned Offshore Preference Shares on the Redemption Date, there will be no Offshore Preference Shares in issue. Accordingly, the Company will make an application to The Stock Exchange of Hong Kong Limited in a timely manner to withdraw the listing of the Offshore Preference Shares.

The expected timetable of the Redemption is as follows (any changes to this timetable will be announced):

Notice on redemption to holders of the Offshore Preference Shares	August 11, 2021, Beijing time
Redemption Date	September 30, 2021, Beijing time
Withdrawal of listing of the Offshore Preference Shares	After 4:00 p.m., October 4, 2021, Beijing time

Announcement of the captioned matter is hereby given.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
August 11, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.