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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

POLL RESULTS OF THE ANNUAL GENERAL MEETING FOR 2020

The annual general meeting for 2020 (the “AGM”) of China Cinda Asset Management Co., Ltd. (the “Company”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC on Friday, June 25, 2021. For details of the resolutions considered at the AGM, shareholders may refer to the notice of the AGM for 2020 and the circular dated May 26, 2021 (the “Circular”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

1. RESOLUTIONS OF THE AGM

The AGM was convened by the Board and chaired by Mr. HE Jieping, a non-executive Director. The total number of issued ordinary shares of the Company as at the date of the AGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM. None of the Shareholders were required under the Listing Rules to abstain from voting on the resolutions. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM. 4 Shareholders and their proxies attended the AGM who held in aggregate 31,510,311,406 voting shares of the Company, representing 82.564379% of the total voting shares of the Company. Pursuant to the Articles of Association and the circumstance of the AGM, the resolutions at the AGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the AGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles of Association.

The resolutions contained in the AGM notice have been passed by way of poll as follows:

No.	Proposals	For		Against		Abstain	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)	Number of shares	Percentage (%)
ORDINARY RESOLUTIONS							
1.	To consider and approve the work report of the Board for 2020	31,495,665,406	99.953520	0	0.000000	14,646,000	0.046480
2.	To consider and approve the report of the Board of Supervisors for 2020	31,495,665,406	99.953520	0	0.000000	14,646,000	0.046480
3.	To consider and approve the remuneration settlement scheme for the directors for 2019	31,510,082,406	99.999273	0	0.000000	229,000	0.000727
4.	To consider and approve the remuneration settlement scheme for the supervisors for 2019	31,507,156,406	99.989987	2,926,000	0.009286	229,000	0.000727
5.	To consider and approve the final financial account plan for 2020	31,495,665,406	99.953520	0	0.000000	14,646,000	0.046480
6.	To consider and approve the profit distribution plan for 2020	31,481,441,406	99.908379	28,661,000	0.090958	209,000	0.000663
7.	To consider and approve the budget of investment in capital expenditure for 2021	31,510,082,406	99.999273	0	0.000000	229,000	0.000727
8.	To consider and approve the appointment of accounting firms for 2021	31,488,733,607	99.931521	21,348,799	0.067752	229,000	0.000727
SPECIAL RESOLUTIONS							
9.	To consider and approve the granting of general mandate to issue additional H Shares to the Board	30,008,115,365	95.232684	1,500,397,041	4.761607	1,799,000	0.005709
AS REPORTING DOCUMENT							
1.	To review the work report of the independent non-executive directors for 2020	N/A	N/A	N/A	N/A	N/A	N/A

Shareholders' representatives YAN Xinglong and WANG Haoxuan, the Company's supervisor GONG Hongbin, LIU Lu of Fangda Partners and SHI Yuxuan, a partner of Ernst & Young Hua Ming LLP acted as the vote counters at the AGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the AGM.

2. DISTRIBUTION OF FINAL DIVIDEND

The resolution on the profit distribution plan for 2020 was duly approved by the Shareholders at the AGM. Please refer to the Circular for the full text of the resolution.

The Company will distribute the final dividend for 2020 on or around Friday, August 20, 2021 to the Shareholders whose names appear on the register of members of the Company on Tuesday, July 6, 2021. The final dividend for 2020 will be denominated and declared in RMB at RMB1.041 per 10 Shares (tax inclusive). Total cash dividend will amount to approximately RMB3.973 billion. Dividend for H Shares will be paid in Hong Kong dollars calculated on the basis of the average benchmark exchange rate between RMB and Hong Kong dollars (i.e. HK\$1 = RMB0.832938) as announced by the People's Bank of China in the week prior to the date of the AGM (including the date of the AGM). Accordingly, the cash dividend per H Share of the Company is HK\$0.124979 (tax inclusive).

In order to determine the entitlement of the H Shareholders to the final dividend for 2020, the share register of members of the Company will be closed from Thursday, July 1, 2021 to Tuesday, July 6, 2021 (both days inclusive). H Shareholders of the Company who wish to receive the cash dividend for 2020 shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, June 30, 2021. The last trading day for H Shares of the Company before ex-dividend will be Monday, June 28, 2021, and trading of ex-dividend H Shares shall start from Tuesday, June 29, 2021.

Withholding and Payment of Enterprise Income Tax for Foreign Non-resident Enterprise Shareholders

Pursuant to the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations and other relevant rules and regulations, the Company is required to withhold and pay enterprise income tax at the rate of 10% when distributing the annual dividend for 2020 to non-resident enterprise shareholders whose names appear on the H Shares register of members of the Company. Any shares registered in the name of non-individual shareholders, including HKSCC Nominees Limited, other non-individual nominees or trustees, or other groups and organizations, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax. A non-PRC resident enterprise shareholder which is entitled to a preferential tax rate under a tax agreement or an arrangement may, directly or through its entrusted agent or withholding agent, apply to the competent tax authorities for a refund of the excess amount of tax withheld.

Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders

Pursuant to the PRC Individual Income Tax Law, the Implementation Regulations of the PRC Individual Income Tax Law and other relevant laws and regulations and regulatory documents, the Company shall, as a withholding agent, withhold and pay individual income tax at the rate of 10% for the individual H Shareholders in respect of the final dividend for the year 2020 to be distributed to them. However, if there are tax treaties or arrangements between the PRC and the countries (regions) in which the individual H Shareholders are domiciled, the Company shall withhold and pay individual income tax at the tax rate stipulated in the relevant tax treaty or arrangement on behalf of the individual H Shareholders. If the tax rate stipulates under the tax treaty or arrangement is less than 10%, the Company shall temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders, and the individual H Shareholders may be entitled to certain tax preferential treatments.

Dividend Distribution for Investors of Southbound Trading

For investors of the Shanghai Stock Exchange or Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company (the “**Southbound Trading**”), the Company will distribute the cash dividend for 2020 to China Securities Depository and Clearing Corporation Limited which, as the nominee of the investors of Southbound Trading, will then distribute the cash dividends to the relevant investors of Southbound Trading through its depository and clearing system. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) and the Notice on Tax Policies for Shenzhen-Hong Kong Stock Connect Pilot Program (Cai Shui [2016] No. 127), for domestic individual investors, the Company shall withhold individual income tax at the rate of 20% on behalf of the investors. For domestic securities investment funds, the tax payable shall be the same as that for individual investors. The Company will not withhold the income tax of dividends for domestic enterprise investors which shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

Should the H Shareholders of the Company have any doubts in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impacts in mainland China, Hong Kong (or Macau) and other countries (regions) on the possession and disposal of the H Shares of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
Zhang Zi'ai
Chairman

Beijing, the PRC
June 25, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.