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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT IN RELATION TO THE APPROVAL FROM CBIRC CONCERNING THE ISSUANCE OF OFFSHORE PREFERENCE SHARES

References are made to the notices and circulars (the “**Circulars**”) of the shareholders’ general meetings dated January 4, 2021, and the poll results of the shareholders’ general meetings dated February 2, 2021 of China Cinda Asset Management Co., Ltd. (the “**Company**”). At the 2021 first extraordinary general meeting, the 2021 first class meeting for Domestic Shareholders, the 2021 first class meeting for H Shareholders and the 2021 first class meeting for Existing Preference Shareholders held on February 2, 2021, the proposal in relation to the issuance of offshore preference shares by the Company was considered and approved. Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed thereto in the Circulars.

The Company has recently received the China Banking and Insurance Regulatory Commission’s Approval concerning the Issuance of Offshore Preference Shares by China Cinda Asset Management Co., Ltd. (Yin Bao Jian Fu [2021] No. 473), pursuant to which, approval was granted to the Company by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) to issue preference shares of no more than RMB18 billion (inclusive) or its equivalent in the offshore market which will be treated as additional tier-1 capital of the Company in accordance with relevant regulatory requirements.

The Company will proceed with the remaining application procedures with the relevant regulatory authorities and fulfill its information disclosure obligations in accordance with relevant laws and regulations.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
June 23, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.