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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **ANNOUNCEMENT ON THE REDEMPTION OF TIER-2 CAPITAL BONDS**

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) on the completion of issuance of tier-2 capital bonds dated June 16, 2016.

In June 2016, the Company issued tier-2 capital bonds in the amount of RMB10 billion (the “**Bonds**”). According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Company has the right to redeem the Bonds on the last day of the fifth interest accrual year (namely June 16, 2021).

As at the date of this announcement, the Company has exercised the redemption right and completed the full redemption of the Bonds.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**Zhang Zi'ai**  
*Chairman*

Beijing, the PRC  
June 16, 2021

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*