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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

INDICATIVE ANNOUNCEMENT ON THE CONVENING OF THE ANNUAL GENERAL MEETING FOR 2019 AND THE 2020 FIRST CLASS MEETING FOR H SHAREHOLDERS

References are made to the notice of the annual general meeting for 2019 (the “**Notice of the AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”), the notice of the 2020 first class meeting for H Shareholders (the “**Notice of the H Share Class Meeting**”), the circular on the annual general meeting for 2019 and 2020 first class meeting for H Shareholders (the “**Circular**”), the proxy form for the AGM (the “**First Proxy Form**”), the proxy form for the H Share Class Meeting (the “**Proxy Form for the H Share Class Meeting**”) and relevant reply slips (the “**Reply Slips**”), all dated May 15, 2020, and the supplementary notice of the AGM (the “**Supplementary Notice**”) and the supplementary proxy form for the AGM (the “**Supplementary Proxy Form**”, together with the First Proxy Form and the Proxy Form for the H Share Class Meeting, the “**Proxy Forms**”), both dated June 12, 2020, in relation to the time, venue and the relevant resolutions of the AGM and the H Share Class Meeting. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

In order to implement the requirements of the governments at all levels regarding the prevention and control work on the COVID-19 epidemic, reduce group gathering, and protect the health of the shareholders of the Company and the attendees of the meetings, the Company hereby provides reminders for relevant matters of the AGM and the H Share Class Meeting.

The date, time, venue, way of voting of the AGM and the H Share Class Meeting as well as the resolutions to be considered at the AGM and the H Share Class Meeting, and the information set forth in the Circular, Notice of the AGM, Notice of the H Share Class Meeting, Proxy Forms, Reply Slips and Supplementary Notice remain unchanged. For the avoidance of doubt, any Proxy Forms or Reply Slips duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid for the AGM and the H Share Class Meeting, and the relevant Shareholders are not required to submit the Proxy Forms or Reply Slips again.

In order to prevent and control the COVID-19 epidemic and protect the legitimate rights and interests of all Shareholders, the Company recommends Shareholder(s) to appoint the chairman of the AGM and the chairman of the H Share Class Meeting as his or her/their respective representative(s) to vote on the relevant resolutions rather than attend the AGM and the H Share Class Meeting in person.

According to the requirements on epidemic prevention and control, the Company will also implement necessary prevention and control measures at the AGM and the H Share Class Meeting. The Company reminds all shareholders or proxy to pay attention to and abide by the regulations and requirements in Beijing on health status declaration, isolation, observation, etc. during the period of epidemic prevention and control, and shareholders and attendees who intend to attend the AGM and the H Share Class Meeting shall take personal protection, cooperate with the requirement implementation for epidemic prevention and control such as body temperature testing, health information inquiry and authentication, wearing masks throughout the meetings, and maintaining necessary distances. Prospective attendees then may not be able to attend the relevant meetings in person if they fail to meet the governments' requirements for epidemic prevention and control.

Shareholders (or proxy thereof) intending to attend the on-site meetings of the Company, apart from bringing relevant certificates and materials for the meetings, shall cooperate with the following matters:

Please contact the Board of Directors' Office of the Company in advance (no later than 3:00 p.m., June 29, 2020) to honestly register information including, among others, health condition and recent travel itinerary. The relevant contact information is as follows:

The Board of Directors' Office of China Cinda Asset Management Co., Ltd.
Tel: (8610) 6308 0528 / (8610) 6308 0079
Email: ir@cinda.com.cn

As the prevention and control measures for COVID-19 epidemic in Beijing will be adjusted according to the latest development of COVID-19 epidemic, the Company may have to change the arrangement in relation to the meetings with a short notice. For shareholders of the Company, please refer to the announcements to be issued by the Company on its website (www.cinda.com.cn) or the website of the Hong Kong Stock Exchange (www.hkexnews.hk) for the latest information on the AGM and the H Share Class Meeting.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
June 24, 2020

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.