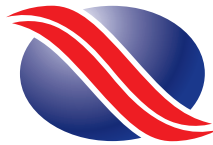


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**China Cinda Asset Management Co., Ltd.**  
**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01359 and 04607 (Preference Shares))**

**SUPPLEMENTARY NOTICE OF 2019 ANNUAL GENERAL MEETING**

**Reference is made** to the notice of annual general meeting for 2019 (the “**AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated May 15, 2020, which set out the resolutions to be considered by Shareholders at the AGM to be held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 3:00 p.m. on Tuesday, June 30, 2020. Unless the context otherwise requires, capitalized terms used in this supplementary notice (the “**Supplementary Notice**”) shall have the same meanings as those defined in the circular dated May 15, 2020 and the announcement on nomination of director dated June 10, 2020 of the Company.

**SUPPLEMENTARY NOTICE IS HEREBY GIVEN** that the AGM will be held as scheduled. In addition to the resolutions set out in the notice of AGM dated May 15, 2020 of the Company (the “**First Notice**”), the following resolution will also be considered and approved:

**ORDINARY RESOLUTION**

15. To consider and approve the election of Ms. ZHANG Yuxiang as a non-executive director of the Company

The biographical information of Ms. ZHANG Yuxiang is set out as follows:

Ms. ZHANG Yuxiang was born in 1963. From August 1984 to October 1997, she successively served as a cadre and staff under Offshore Oil Tax Administration of Administration of Taxation of the Ministry of Finance, as well as the senior staff and principal staff of the Offshore Oil Tax Administration of the State Taxation Administration. From October 1997 to November 2015, she had successively held various positions with the State Taxation Administration (“STA”), including the assistant investigator of the Foreign Tax Administration Department, the assistant investigator of the Anti-Tax-Avoidance Division of the International Taxation Department, and several positions of Financial Department, such as the assistant investigator of the Equipment Division, the deputy director and the director of the General Affairs Division, the director of the Capital Construction Management Division, and the director of the Asset Management Division. Since November 2015, she has been serving as the deputy director (deputy-department level) of the Logistics Center under the STA. Ms. Zhang graduated from Liaoning Finance and Economics College (currently known as Dongbei University of Finance & Economics) with a bachelor’s degree in Economics in 1984. Ms. Zhang holds the professional title of Economist.

As mentioned above, Ms. Zhang’s term of office shall commence from the date of approval at the AGM and the approval of her qualification as director by CBIRC until the expiry of the term of the current session of the Board. She shall be eligible for re-election upon the expiry of her term of office. Ms. Zhang has not entered into any service contract with the Company and did not receive director’s fee or remuneration from the Company.

Save as disclosed above, Ms. Zhang does not hold any directorships in other listed companies in the past three years, does not hold any positions in the Company or any of its subsidiaries, and does not have any relationship with any directors, senior management, or substantial or controlling shareholders of the Company. As at the date of the Supplementary Notice, Ms. Zhang does not have any interest in the shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)), and has not been subject to any penalty or punishment imposed by China Securities Regulatory Commission or any other relevant authorities or stock exchanges.

Ms. Zhang has confirmed that there is no other matter relating to her nomination that needs to be brought to the attention of the shareholders of the Company, and there is no other information that needs to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The Board considers that the proposed resolution is in the best interest of the Company and its shareholders as a whole. Accordingly, the Board recommends that shareholders vote in favor of the above resolution to be presented at the AGM.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**Zhang Zi'ai**  
*Chairman*

June 12, 2020

*Notes:*

1. Save as the additional proposed resolution, there is no any other change to the resolutions set out in the First Notice. For details of other resolutions and other related matters to be considered at the AGM, please refer to the First Notice and the AGM circular dated May 15, 2020.
2. As the proxy form enclosed in the circular dated May 15, 2020 (the “**First Proxy Form**”) does not contain the additional proposed resolution set out in this Supplementary Notice, a new proxy form (the “**Supplementary Proxy Form**”) has been prepared and is enclosed herein.
3. The Supplementary Proxy Form for use at the AGM is enclosed herein and is available on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.cinda.com.cn](http://www.cinda.com.cn)). Whether you attend the AGM or not, you are required to complete and return the accompanying Supplementary Proxy Form in accordance with the instructions printed thereon no later than 24 hours before the time appointed for holding the AGM (i.e. no later than 3:00 p.m. on Monday, June 29, 2020, Hong Kong time) or any adjournment thereof (as the case may be). Completion and return of the Supplementary Proxy Form will not preclude you from attending and voting in person at the AGM should you so wish.
4. A Shareholder who has not yet lodged the First Proxy Form in accordance with the instructions printed thereon is required to lodge the Supplementary Proxy Form if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the First Proxy Form should not be lodged.
5. A Shareholder who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
  - (i) If no Supplementary Proxy Form is lodged in accordance with the instructions printed thereon, the First Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution set out in this Supplementary Notice.
  - (ii) If the Supplementary Proxy Form is lodged in accordance with the instructions printed thereon before 24 hours prior to the time appointed for holding the AGM or any adjournment thereof (i.e. no later than 3:00 p.m. on Monday, June 29, 2020, Hong Kong time, the “**Deadline**”), the Supplementary Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed.
  - (iii) If the Supplementary Proxy Form is lodged after the Deadline, the Supplementary Proxy Form will be deemed invalid. It will not revoke the First Proxy Form previously lodged by the Shareholder. The First Proxy Form will be treated as a valid proxy form if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution set out in this Supplementary Notice.
6. Shareholders are reminded that completion and return of the First Proxy Form and/or the Supplementary Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof.
7. In order to prevent and control the COVID-19 epidemic as well as safeguard public health, the Company encourages shareholder(s) to consider appointing the chairman of the AGM as his or her/their respective representative(s) to vote on the relevant resolutions rather than attend the AGM in person.

*As at the date of this notice, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*