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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **ANNOUNCEMENT ON ISSUANCE OF FINANCIAL BONDS**

Reference is made to the announcements (the “**Announcements**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated February 27, 2020 and March 5, 2020 respectively in relation to the approval for and issuance of financial bonds. Unless otherwise specified, the terms used herein have the same meanings defined in the Announcements.

In accordance with the CBIRC Approval and the PBOC Decision, the Company successfully completed issuance of the first tranche of financial bonds in an aggregate amount of RMB10 billion and the second tranche of financial bonds (the “**Second Tranche of Bonds**”) in an aggregate amount of RMB15 billion in the national interbank bond market in China on March 3, 2020 and March 18, 2020 respectively.

As of March 20, 2020, all proceeds from the issuance of the Second Tranche of Bonds have been credited to the Company's account. The proceeds from the issuance of the Second Tranche of Bonds will be mainly used for distressed asset management business and other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Zi'ai**  
*Chairman*

Beijing, the PRC  
March 20, 2020

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*