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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2019

The second extraordinary general meeting in 2019 (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Thursday, December 12, 2019.

Resolutions of the EGM

The EGM was convened by the Board of the Company and chaired by Mr. ZHANG Zi'ai, the chairman of the Board. The total number of issued ordinary shares of the Company as at the date of the EGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the EGM. 3 Shareholders and their proxies attended the EGM who held in aggregate 31,636,835,031 voting shares of the Company, representing 82.895900% of the total voting shares of the Company. Pursuant to the Articles of Association of China Cinda Asset Management Co., Ltd. (the “**Articles**”) and the circumstance of the EGM, the resolutions at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the EGM and the circular dated October 28, 2019 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The resolutions contained in the EGM notice have been passed by way of poll as follows:

No.	Proposals	For		Against		Abstain	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolutions							
1.	To consider and approve the issuance plan of tier-2 capital bonds and relevant authorization	31,447,456,971	99.401400	187,951,060	0.594089	1,427,000	0.004511
2.	To consider and approve the election of Mr. ZHANG Weidong as an executive Director of the Company	31,517,126,123	99.621615	118,279,908	0.373868	1,429,000	0.004517

Shareholders' representatives Ms. SHAN Renhui and Mr. ZHANG Yannan, the Company's supervisor Ms. LIU Yanfen and LIU Lu of Fangda Partners acted as the vote counters at the EGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

Election of Director of the Company

As approved by the Shareholders of the Company at the EGM, Mr. ZHANG Weidong was appointed as an executive Director of the Company.

The qualification of Mr. ZHANG Weidong as a Director is subject to the approval of the CBIRC, and his appointment will come into effect upon obtaining such approval until the expiry of the current session of the Board. Please refer to the Circular for biographical details of Mr. ZHANG Weidong. As at the date of this announcement, there has been no change in such information.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
December 12, 2019

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai as an executive director, Mr. HE Jieping, Mr. XU Long, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.