

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and does not constitute or form a part of an offer to sell or the solicitation of an offer to buy securities in the United States or to any U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The securities referred to herein have not been and will not be registered under the U.S. Securities Act, as amended, and may not be offered or sold in the United States or for the account or benefit of, U.S. persons absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offering of the securities referred to herein will be made in the United States. None of the KW Notes will be offered to the public in Hong Kong nor will the KW Notes be placed to any connected persons of the Company.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Cinda Finance (2017) I Limited
(incorporated with limited liability in the British Virgin Islands)

(the “KW Notes Issuer”)

U.S.\$200,000,000 3.75% Guaranteed Senior Notes due 2022 (Stock Code: 5773)
(the “2022 KW Notes”)

U.S.\$200,000,000 4.00% Guaranteed Senior Notes due 2024 (Stock Code: 5775)
(the “2024 KW Notes”)

U.S.\$600,000,000 4.75% Guaranteed Senior Notes due 2029 (Stock Code: 5783)
(the “2029 KW Notes”, together with the 2022 KW Notes and the 2024 KW Notes, the “KW Notes”)

unconditionally and irrevocably guaranteed by

China Cinda (HK) Holdings Company Limited
(incorporated with limited liability in Hong Kong)

and with the benefit of a keepwell deed and a deed of equity interest purchase, investment and liquidity support undertaking by



China Cinda Asset Management Co., Ltd.
(incorporated with limited liability in the People's Republic of China)
(Stock Code: 01359 and 04607 (Preference Shares))

issued under the

U.S.\$10,000,000,000 Medium Term Note Program (the “Program”)

Joint Global Coordinators and Joint Lead Managers

Bank of America Merrill Lynch	ICBC (Asia)	Mizuho Securities	Agricultural Bank of China Limited Hong Kong Branch	DBS Bank Ltd.	Bank of China (Hong Kong)	BOC International
Standard Chartered Bank	China Construction Bank (Asia)	BNP PARIBAS	Bank of Communications	Nanyang Commercial Bank	Cinda International	

Joint Lead Managers

Morgan Stanley	UBS	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Everbright Bank Hong Kong Branch	ANZ	China CITIC Bank International
CLSA	SPDB International	Haitong International	China Galaxy International Securities (Hong Kong) Company Limited	Barclays	CCB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the KW Notes issued under the Program by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 1 February 2019 relating to the Program and the pricing supplements dated 14 February 2019 relating to the KW Notes. Listing of, and permission to deal in, the KW Notes is expected to become effective on 22 February 2019.

21 February 2019

As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. ZHANG Zi'ai and Mr. CHEN Xiaozhou as executive directors, Mr. HE Jieping, Mr. XU Long, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are Mr. ZHONG Jin, Mr. MA Yilin, Ms. QI Mudan, Mr. SHEN Hongpu, Mr. SHEN Jiamu, Mr. FENG Xing and Mr. LIU Jie.

As at the date of this announcement, the directors of the KW Notes Issuer are Mr. ZHONG Jin, Ms. HUANG Limei and Ms. CAO Yabing.