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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$10,000,000,000

Medium Term Note Program

China Cinda Finance (2017) I Limited

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

***unconditionally and irrevocably guaranteed by
China Cinda (HK) Holdings Company Limited***

(incorporated with limited liability in Hong Kong)

***and with the benefit of a keepwell deed and a deed of equity interest purchase,
investment and liquidity support undertaking by***



China Cinda Asset Management Co., Ltd.

(incorporated with limited liability in the People's Republic of China)

or

China Cinda Finance (2017) II Limited

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

unconditionally and irrevocably guaranteed by

China Cinda Asset Management Co., Ltd.

(incorporated with limited liability in the People's Republic of China)

Arrangers

Bank of China	Morgan Stanley	ICBC	Deutsche Bank	Agricultural Bank of China	ANZ	China Construction Bank	Bank of Communications	CLSA	Cinda International
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Dealers

Bank of China	Morgan Stanley	ICBC	Deutsche Bank	Agricultural Bank of China	ANZ	China Construction Bank	Bank of Communications	CLSA	Cinda International	
BNP Paribas	CMB Wing Lung Bank Limited	Standard Chartered Bank	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch	DBS Bank Ltd.	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Wells Fargo Securities	China Merchants Securities (HK)	China International Capital Corporation	China Everbright Bank Hong Kong Branch	Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$10,000,000,000 Medium Term Note Program (the “**Program**”) of China Cinda Finance (2017) I Limited and China Cinda Finance (2017) II Limited within a period of 12 months from 1 February 2019 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 1 February 2019. The listing of the Program will become effective on 4 February 2019.

1 February 2019

As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. ZHANG Zi'ai and Mr. CHEN Xiaozhou as executive directors, Mr. HE Jieping, Mr. XU Long, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are Mr. ZHONG Jin, Mr. MA Yilin, Ms. QI Mudan, Mr. SHEN Hongpu, Mr. SHEN Jiamu, Mr. FENG Xing and Mr. LIU Jie.

As at the date of this announcement, the directors of China Cinda Finance (2017) I Limited and China Cinda Finance (2017) II Limited are Mr. ZHONG Jin, Ms. HUANG Limei and Ms. CAO Yabing.