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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2019

The First Extraordinary General Meeting in 2019 (the “EGM”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Friday, January 11, 2019.

Resolutions of the EGM

The EGM was convened by the Board and chaired by Mr. CHEN Xiaozhou, an executive director. The total number of issued ordinary shares of the Company as at the date of the EGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the EGM. Three Shareholders and their proxies attended the EGM who held in aggregate 31,665,893,540 voting shares of the Company, representing 82.972040% of the total voting shares of the Company. Pursuant to the articles of association of the Company (the “**Articles**”) and the circumstance of the EGM, the resolutions at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People’s Republic of China and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the EGM and the circular dated November 27, 2018 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The resolutions contained in the EGM notice have been passed by way of poll as follows:

| No. | Proposals | For | | Against | | Abstain | |
|----------------------|--|------------------|----------------|------------------|----------------|------------------|----------------|
| | | Number of shares | Percentage (%) | Number of shares | Percentage (%) | Number of shares | Percentage (%) |
| Ordinary Resolutions | | | | | | | |
| 1. | To consider and approve the remuneration settlement scheme for the Directors for the year of 2017 | 31,663,456,640 | 99.992304 | 136,000 | 0.000430 | 2,300,900 | 0.007266 |
| 2. | To consider and approve the remuneration settlement scheme for the Supervisors for the year of 2017 | 31,663,458,640 | 99.992311 | 136,000 | 0.000429 | 2,298,900 | 0.007260 |
| Special Resolution | | | | | | | |
| 3. | To consider and approve the proposed transfer of part of the equity interest in China Jingu International Trust Co., Ltd. and relevant authorization | 31,663,492,640 | 99.992418 | 100,000 | 0.000316 | 2,300,900 | 0.007266 |

Shareholders' representatives Zhang Guoqing and Wang Haoxuan, the Company's supervisor Liu Yanfen and Liu Lu of Fangda Partners acted as the vote counters at the EGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
January 11, 2019

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. CHEN Xiaozhou as executive directors, Mr. HE Jieping, Mr. XU Long, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.