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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

POLL RESULTS OF THE ANNUAL GENERAL MEETING FOR 2017

The annual general meeting for 2017 (the “**AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Friday, June 29, 2018.

Resolutions of the AGM

The AGM was convened by the Board and chaired by Mr. HOU Jianhang, chairman of the Board. The total number of issued ordinary shares of the Company as at the date of the AGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the AGM. Five Shareholders and their proxies attended the AGM who held in aggregate 31,579,774,933 voting shares of the Company, representing 82.746390% of the total voting shares of the Company. Pursuant to the Articles of Association of China Cinda Asset Management Co., Ltd. (the “**Articles**”) and the circumstance of the AGM, the resolutions at the AGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the AGM. The convening, holding of the AGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles.

For details of the resolutions considered at the AGM, Shareholders may refer to the notice of the AGM and the circular dated May 14, 2018 (the “**Circular**”) as well as the supplementary notice dated May 29, 2018 (the “**Supplementary Notice**”) of AGM of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular and the Supplementary Notice unless the context otherwise requires.

The resolutions contained in the AGM notice and the Supplementary Notice have been passed by way of poll as follows:

No.	Proposals	For		Against		Abstain	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)	Number of shares	Percentage (%)
ORDINARY RESOLUTIONS							
1.	To consider and approve the work report of the Board for 2017	31,569,094,513	99.966180	3,816,000	0.012083	6,864,420	0.021737
2.	To consider and approve the report of the Board of Supervisors for 2017	31,569,092,513	99.966173	3,816,000	0.012084	6,866,420	0.021743
3.	To consider and approve the final financial account plan for 2017	31,569,092,513	99.966173	3,816,000	0.012084	6,866,420	0.021743
4.	To consider and approve the profit distribution plan for 2017	31,578,158,033	99.994880	0	0.000000	1,616,900	0.005120
5.	To consider and approve the appointment of accounting firms for 2018	31,556,781,593	99.927190	19,970,740	0.063239	3,022,600	0.009571
6.	To consider and approve the election of Mr. ZHANG Zi'ai as an executive director of the Company	30,358,651,599	96.133211	1,216,609,434	3.852495	4,513,900	0.014294
EXTRAORDINARY RESOLUTIONS							
7.	To consider and approve the granting of general mandate to issue additional H Shares to the Board	30,113,968,790	95.358402	1,461,213,543	4.627055	4,592,600	0.014543
8.	To consider and approve the confirmation of the changes in the registered capital of the Company	31,576,752,333	99.990429	0	0.000000	3,022,600	0.009571
AS REPORTING DOCUMENT							
1.	To review the work report of the independent non-executive Directors for 2017	N/A	N/A	N/A	N/A	N/A	N/A

Shareholders' representatives Sun Hongyan and Wu Qianqian, the Company's supervisor Liu Yanfen, Wu Dong of Fangda Partners and a partner of Ernst & Young Hua Ming LLP, Mr. Yang Bo acted as the vote counters at the AGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the AGM.

Distribution of Final Dividend

The resolution on the profit distribution plan for 2017 was duly approved by the Shareholders at the AGM. Please refer to the Circular for the full text of the resolution.

The Company will distribute the final dividend for 2017 on or around Friday, August 17, 2018 to the Shareholders whose names appear on the register of members of the Company at the close of business on Wednesday, July 11, 2018. The final dividend for 2017 will be denominated and declared in RMB at RMB1.42 per 10 Shares (tax inclusive). Total cash dividend will amount to approximately RMB5.419 billion. Dividend for H Shares will be paid in Hong Kong dollars calculated on the basis of the average benchmark exchange rate between RMB and Hong Kong dollars (i.e. HK\$1 = RMB0.835312) as announced by the People's Bank of China in the week prior to the date of the AGM (including the date of the AGM). Accordingly, the cash dividend per H Share of the Company is HK\$0.169996 (tax inclusive).

In order to determine the entitlement of the holders of H Shares (“**H Shareholders**”) to the final dividend for 2017, the share register of members of the Company will be closed from Friday, July 6, 2018 to Wednesday, July 11, 2018 (both days inclusive). H Shareholders of the Company who wish to receive the cash dividend for 2017 shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, July 5, 2018. The last trading day for H Shares of the Company before ex-dividend will be Tuesday, July 3, 2018, and trading of ex-dividend H Shares shall start from Wednesday, July 4, 2018.

Withholding and Payment of Enterprise Income Tax (also referred to as “withholding tax” hereinafter) for Foreign Non-resident Enterprise Shareholders

Pursuant to the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations and other relevant rules and regulations, the Company is required to withhold enterprise income tax at the rate of 10% when distributing the annual dividend for 2017 to non-resident enterprise shareholders whose names appear on the H Shares register of members of the Company. Any shares registered in the name of non-individual shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax. A non-PRC resident enterprise shareholder which is entitled to a preferential tax rate under a tax agreement or an arrangement may, directly or through its entrusted agent or withholding agent, apply to the competent tax authorities for a refund of the excess amount of tax withheld.

Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders

Pursuant to the Individual Income Tax Law of the People's Republic of China and its implementation regulations, the Notice of the State Administration of Taxation on the Questions Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No. 45 (Guo Shui Han [2011] No. 348), the Notice of the State Administration of Taxation in relation to the Publication of the Administrative Measures on the Treatment of Non-residents under Tax Treaties and other relevant laws and regulations and regulatory documents, the Company shall, as a withholding agent, withhold and pay individual income tax for the individual H Shareholders in respect of the final dividend for the year 2017 to be distributed to them. However, the individual H Shareholders may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries (regions) in which the individual holders of H Shares are domiciled and the tax arrangements between mainland China and Hong Kong (or Macau). In this regard, the Company will implement the following arrangements in relation to the withholding and payment of dividend as individual income tax for the individual H Shareholders:

- For individual H Shareholders who are Hong Kong or Macau residents or whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of the annual dividend for 2017.
- For individual H Shareholders whose country (region) of domicile has entered into a tax treaty with the PRC stipulating a tax rate of less than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of the annual dividend for 2017.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, the Company will withhold and pay individual income tax on behalf of the individual H Shareholders at the effective tax rate stipulated in the relevant tax treaty in the distribution of the annual dividend for 2017.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, the Company will withhold and pay individual income tax at the rate of 20% on behalf of the individual H Shareholders in the distribution of the annual dividend for 2017.

Dividend Distribution for Investors of Southbound Trading

For investors of the Shanghai Stock Exchange or Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company (the “**Southbound Trading**”), the Company will distribute the cash dividend for 2017 to China Securities Depository and Clearing Corporation Limited which, as the nominee of the investors of H Shares of Southbound Trading, will then distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) and the Notice on Tax Policies for Shenzhen-Hong Kong Stock Connect Pilot Program (Cai Shui [2016] No. 127), for domestic individual investors, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For domestic securities investment funds, the tax payable shall be the same as that for individual investors. The Company will not withhold and pay the income tax of dividends for domestic enterprise investors which shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

Should the H Shareholders of the Company have any doubts in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impacts in mainland China, Hong Kong (or Macau) and other countries (regions) on the possession and disposal of the H Shares of the Company.

Appointment of Executive Director

As approved by the Shareholders of the Company at the AGM, Mr. ZHANG Zi'ai was appointed as an executive Director of the Company. At the same time, Mr. ZHANG Zi'ai was elected as the Chairman of the Company by the Board and would serve as the chairman of Strategic Development Committee of the Board. The term of office of Mr. ZHANG Zi'ai shall take effect upon the approval of his qualification by the China Banking and Insurance Regulatory Commission until the expiry of the term of the current session of the Board. The biographical details of Mr. ZHANG Zi'ai and other relevant information have been set out in the Supplementary Notice. As at the date of this announcement, there has been no change of such information.

Mr. HOU Jianhang intends to resign as the Chairman, the executive Director and the chairman of the Strategic Development Committee of the Board of the Company due to his age and his resignation will become effective from the date when Mr. ZHANG Zi'ai takes up the office. Mr. HOU Jianhang has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the Shareholders of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
June 29, 2018

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU. Chong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.