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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

SUPPLEMENTARY NOTICE OF 2017 ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting for 2017 (the “**AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated May 14, 2018, which sets out the resolutions to be considered and approved by the Shareholders at the AGM to be held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Friday, June 29, 2018. Unless the context otherwise requires, capitalized terms used in this supplementary notice (the “**Supplementary Notice**”) shall have the same meanings as those defined in the circular of the Company dated May 14, 2018 and the announcement on nomination of director dated May 29, 2018.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the AGM will be held as scheduled. In addition to the resolutions set out in the notice of AGM of the Company dated May 14, 2018, the following resolution will also be considered and approved:

ORDINARY RESOLUTION

6. To consider and approve the election of Mr. ZHANG Zi'ai as an executive director of the Company

The biographical information of Mr. ZHANG Zi'ai (“**Mr. Zhang**”) is set out as follows:

Mr. ZHANG Zi'ai, born in 1961, has become the secretary of the party committee of the Company since May 2018. Mr. Zhang has held various positions in Bank of China from January 1980 to May 2000, including the deputy head and the head of the foreign trading credit division of the Guangzhou branch, the deputy head of the Renminbi credit division of the Guangdong branch, the senior manager of the operation department of the Hong Kong and Macau Office, the deputy general manager of the Zhongshan branch and the head of the credit division, the director of the office, and the deputy general manager of the Guangdong branch. From June 2000 to October 2016, Mr. Zhang successively served as the secretary of the party committee and the general manager of the Guangzhou Office of China Orient Asset Management Corporation, the member of the party committee and the vice president, the deputy secretary of the party committee and the president of China Orient Asset Management Corporation. From May 2008 to May 2010, he also served as the secretary of the party committee and the chairman of Dongxing Securities Co., Ltd. Mr. Zhang has served as the deputy secretary of the party committee and the vice chairman, the executive director and the president of China Orient Asset Management Co., Ltd. from October 2016 to May 2018. Mr. Zhang graduated from South China Normal University in 1985 with an undergraduate degree and Asia International Open University (Macao) in 2002 with a master's degree in Business Administration. He holds a professional title of Senior Economist.

Mr. Zhang's term of office shall commence from the date of approval at the AGM and the approval of his qualification as director by China Banking and Insurance Regulatory Commission until the expiry of the term of the current session of the Board. He shall be eligible for re-election upon the expiry of his term of office. Mr. Zhang has not entered into any service contract with the Company. The remuneration of the directors of the Company shall be determined in accordance with relevant requirements. The remuneration settlement scheme shall be considered and approved by the Board upon consideration of the nomination and remuneration committees before being proposed to the general meeting of the Company for consideration and approval. Details of the remuneration of the directors of the Company are available in the Company's annual reports.

Save as disclosed above, Mr. Zhang does not hold any directorship in other listed companies in the past three years, does not hold any other positions in the Company or any of its subsidiaries, and does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company. As at the date of this Supplementary Notice, Mr. Zhang does not have any interest in the shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) and has not been subject to any penalty or punishment imposed by the securities regulatory authorities in China or any other relevant authorities and stock exchanges.

Mr. Zhang has confirmed that there is no other matter relating to his nomination that needs to be brought to the attention of the shareholders of the Company, and there is no other information that needs to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

May 29, 2018

Notes:

1. Save as the additional proposed resolution, there is no other change to the resolutions set out in the notice of AGM dated May 14, 2018. For details of other resolutions and other related matters to be considered and approved at the AGM, please refer to the notice of AGM and the circular of the Company dated May 14, 2018.
2. As the proxy form enclosed in the circular dated May 14, 2018 (the “**First Proxy Form**”) does not contain the additional proposed resolution set out in this Supplementary Circular, a new proxy form (the “**Supplementary Proxy Form**”) has been prepared and is enclosed herein.
3. The Supplementary Proxy Form for use at the AGM is enclosed herein and is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.cinda.com.cn). Whether you attend the AGM or not, you are required to complete and return the accompanying Supplementary Proxy Form in accordance with the instructions printed thereon no later than 24 hours before the time appointed for holding the AGM (i.e. no later than 9:30 a.m. on Thursday, June 28, 2018, Hong Kong time) or any adjournment thereof (as the case may be). Completion and return of the Supplementary Proxy Form will not preclude you from attending and voting in person at the AGM should you so wish.
4. A Shareholder who has not yet lodged the First Proxy Form in accordance with the instructions printed thereon is required to lodge the Supplementary Proxy Form if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the First Proxy Form should not be lodged.
5. A Shareholder who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
 - (i) If no Supplementary Proxy Form is lodged in accordance with the instructions printed thereon, the First Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution set out in this Supplementary Notice.

- (ii) If the Supplementary Proxy Form is lodged in accordance with the instructions printed thereon before 24 hours prior to the time appointed for holding the AGM (i.e. no later than 9:30 a.m. on Thursday, June 28, 2018, Hong Kong time, the “**Deadline**”) or any adjournment thereof, the Supplementary Proxy Form will be treated as a valid proxy form lodged by the Shareholder if duly completed.
 - (iii) If the Supplementary Proxy Form is lodged after the Deadline, the Supplementary Proxy Form will be deemed invalid. It will not revoke the First Proxy Form previously lodged by the Shareholder. The First Proxy Form will be treated as a valid proxy form if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution set out in this Supplementary Notice.
6. Shareholders are reminded that completion and return of the First Proxy Form and/or the Supplementary Proxy Form will not preclude them from attending and voting in person at the AGM or any adjournment thereof.

As at the date of this notice, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.