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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **ANNOUNCEMENT ON APPROVAL OF THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION BY THE CBIRC**

References are made to the announcement and the circular (the “**EGM Circular**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated July 19, 2017 and October 16, 2017, respectively, in relation to the amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of Board Meetings (the “**Relevant Amendments**”). The resolution regarding the Relevant Amendments has been considered and approved at the third extraordinary general meeting for 2017 convened by the Company on October 31, 2017.

The Company has recently received the China Banking and Insurance Regulatory Commission's Approval of the Amendments to the Articles of Association of Cinda Asset Management Co., Ltd. issued by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) (Yin Bao Jian Fu [2018] No. 10) to approve the amendments to the Articles of Association. Please refer to the EGM Circular for details of the Relevant Amendments. The full text of the amended Articles of Association can be viewed at the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.cinda.com.cn](http://www.cinda.com.cn)).

Shareholders of the Company should be aware that the English version of the Articles of Association is a translation from the Chinese version. The Chinese version of the Articles of Association shall prevail in the case of discrepancies and/or inconsistencies between the two versions.

By Order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, the PRC  
April 11, 2018

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.*