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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT ON ISSUANCE OF FINANCIAL BONDS

Reference is made to the announcements (the “**Announcements**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated January 23, 2018 and January 26, 2018 respectively in relation to the approval for and issuance of financial bonds. Unless otherwise specified, the terms used herein have the same meanings defined in the Announcements.

In accordance with the CBRC Approval and the PBOC Decision, the Company successfully completed issuance of the first tranche of financial bonds in an aggregate amount of RMB15 billion and the second tranche of financial bonds (the “**Second Tranche of Bonds**”) in an aggregate amount of RMB11 billion in the national interbank bond market in China on January 23, 2018 and March 12, 2018 respectively.

As of March 14, 2018, all proceeds from the issuance of the Second Tranche of Bonds have been credited to the Company's account. The proceeds from the issuance of the Second Tranche of Bonds will be used to broaden the sources of the Company's operation capital, substitute the existing liabilities at higher costs, optimize the assets and liabilities structure of the Company, promote the development of various businesses of the Company as well as for other purposes approved by the competent authorities in accordance with the existing laws and regulations and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
March 14, 2018

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors; Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive Directors; and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.