China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

REPLY SLIP FOR
THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2018

To: China Cinda Asset Management Co., Ltd. (the "**Company**")

I/We*(Note 1)*, ____ ,
of (address) ____ ,
being the registered holder(s) of ______________________ H share(s)*(Note 2)* of RMB1.00 each of the Company, hereby inform the Company that I/we wish to attend (in person or by proxy) the first extraordinary general meeting of the Company for 2018 to be held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the People's Republic of China at 9:30 a.m. on Friday, April 20, 2018. I/We hereby reply in writing to confirm the above.

Date: ______________________ Signature(s)*(Note 3)*: ______________________

Notes:

1. Please insert full name(s) and address(es) (as registered in the register of members of the Company) in **BLOCK CAPITALS**.

2. Please insert the number of shares registered in your name(s). If no number is inserted, this reply slip will be deemed to relate to all the shares registered in your name(s).

3. If you wish to attend the first extraordinary general meeting of the Company for 2018, you should complete and return the reply slip to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, by hand, by post or by fax on or before Saturday, March 31, 2018. The address of Computershare Hong Kong Investor Services Limited:

   17M Floor, Hopewell Centre,
   183 Queen's Road East,
   Wanchai, Hong Kong
   Tel: (852) 2862 8555
   Fax: (852) 2865 0990