

**MiFID II product governance/Professional investors and ECPs only target market** - Solely for the purposes of the product approval process of China Cinda Finance (2017) I Limited (the “KW Notes Issuer”) and the Joint Lead Managers, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering selling or recommending the Notes (a “distributor”) should take into consideration the KW Notes Issuer’s and the Joint Lead Managers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the KW Notes Issuer’s and the Joint Lead Managers’ target market assessment) and determining appropriate distribution channels.

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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### China Cinda Finance (2017) I Limited

*(incorporated with limited liability in the British Virgin Islands)*

**US\$800,000,000 3.875% Guaranteed Senior Notes due 2023 (Stock Code: 4421)**  
**US\$300,000,000 4.375% Guaranteed Senior Notes due 2025 (Stock Code: 4422)**  
**US\$1,200,000,000 4.750% Guaranteed Senior Notes due 2028 (Stock Code: 4423)**  
**US\$200,000,000 5.000% Guaranteed Senior Notes due 2048 (Stock Code: 4424)**

***unconditionally and irrevocably guaranteed by***

### China Cinda (HK) Holdings Company Limited

*(incorporated with limited liability in Hong Kong)*

***and with the benefit of a keepwell deed and a deed of equity interest purchase,  
investment and liquidity support undertaking by***



### China Cinda Asset Management Co., Ltd.

*(incorporated with limited liability in the People’s Republic of China)*

***(Stock Code: 01359 and 04607 (Preference Shares) )***

issued under the  
**US\$10,000,000,000 Medium Term Note Program (the “Program”)**

### ***Joint Global Coordinators and Joint Lead Managers***

Bank of China	Bank of America Merrill Lynch	China Construction Bank	ICBC	Agricultural Bank of China Limited Hong Kong Branch	Mizuho Securities
BNP PARIBAS	DBS Bank Ltd.	Bank of Communications	CLSA	Haitong International	Cinda International

### ***Joint Lead Managers***

China CITIC Bank International	China International Capital Corporation	Morgan Stanley	ANZ	Industrial Bank Co., Ltd. Hong Kong Branch	HSBC
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China  
Everbright Bank  
Hong Kong Branch

Standard  
Chartered Bank

Wing Lung  
Bank Limited

Deutsche  
Bank

China  
Merchants  
Securities (HK)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$800,000,000 3.875% guaranteed senior notes due 2023 (the “**2023 Notes**”), US\$300,000,000 4.375% guaranteed senior notes due 2025 (the “**2025 Notes**”), US\$1,200,000,000 4.750% guaranteed senior notes due 2028 (the “**2028 Notes**”), US\$200,000,000 5.000% guaranteed senior notes due 2048 (the “**2048 Notes**”) (together, the “**Notes**”) issued under the Program by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 26 January 2018 and the pricing supplements dated 1 February 2018. Such listing of, and permission to deal in, the Notes is expected to become effective on 9 February 2018.

8 February 2018

*As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.*

*As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are ZHONG Jin, MA Yilin, TANG Baoqi, ZHANG Changyi, SHEN Jiamu and YU Huachu.*

*As at the date of this announcement, the directors of China Cinda Finance (2017) I Limited are Mr. ZHONG Jin and Ms. CAO Yabing.*