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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF FINANCIAL BONDS

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated January 23, 2018 in relation to the approval for and issuance of financial bonds.

The Company completed the issuance of financial bonds in an aggregate amount of RMB15 billion (the “**Bond**”) in the national interbank bond market in China on January 23, 2018.

As of January 25, 2018, all proceeds from the issuance of the Bond have been credited to the Company's account. The proceeds from the issuance of the Bond will be used to broaden the sources of the Company's operation capital, substitute the existing liabilities at higher costs, optimize the assets and liabilities structure of the Company, promote the development of various businesses of the Company as well as for other purposes approved by the competent authorities in accordance with the existing laws and regulations and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
January 26, 2018

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors; Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive Directors; and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.