Monthly Return of Equity Issuer on Movements in Securities

**For the month ended
(dd/mm/yyyy) :**   **31/10/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   CHINA CINDA ASSET MANAGEMENT CO., LTD.

Date Submitted   3 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1359   Description :   H Shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	13,567,602,831	1.00	13,567,602,831
Increase/(decrease)	Nil		Nil
Balance at close of the month	13,567,602,831	1.00	13,567,602,831

(2) Stock code : **N/A**   Description :   Domestic Shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	24,596,932,316	1.00	24,596,932,316
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,596,932,316	1.00	24,596,932,316

2. Preference Shares

Stock code : 4607	Description :	U.S.$3,200,000,000 4.45% Non-Cumulative Perpetual Offshore Preference Shares ("**Offshore Preference Shares**")	

	No. of preference shares	Par value (*RMB*)	Authorised share capital (*U.S.$*) (*See Remark 1*)
Balance at close of preceding month	160,000,000	100.00	3,200,000,000
Increase/(decrease)	Nil	N/A	Nil
Balance at close of the month	160,000,000	100.00	3,200,000,000

3. Other Classes of Shares

Stock code : N/A	Description :	

	No. of other classes of shares	Par value (*State currency)*	Authorised share capital (*State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) (*RMB*) :

59,533,495,147
(*See Remark 2*)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. **N/A** (/ /) shares *(Note 1)*						
2. **N/A** (/ /) shares *(Note 1)*						
3. **N/A** (/ /) shares *(Note 1)*						
Total A. (Ordinary shares)					**N/A**	
(Preference shares)					**N/A**	
(Other class)					**N/A**	
Total funds raised during the month from exercise of options (State currency)		**N/A**				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. N/A (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) **N/A** _____
(Preference shares) **N/A** _____
(Other class) **N/A** _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference Shares	U.S.$	3,200,000,000	-	3,200,000,000	-	7,412,441,791 H shares (See Remark 3)
Stock code (if listed)	4607					
Class of shares issuable (Note 1)	H shares					
Subscription price	The initial conversion price is HK$3.35 per H share, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy))	(30/06/2016)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **N/A** (/ /) shares *(Note 1)*		
2. **N/A** (/ /) shares *(Note 1)*		
3. **N/A** (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	**N/A**	
(Preference shares)	**N/A**	
(Other class)	**N/A**	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	**N/A**
2. Open offer	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	**N/A**
3. Placing	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	**N/A**
4. Bonus issue			Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	**N/A**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency ——	Class of shares issuable *(Note 1)* ——		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	**N/A**
6. Repurchase of shares			Class of shares repurchased *(Note 1)* ——		
			Cancellation date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	**N/A**
7. Redemption of shares			Class of shares redeemed *(Note 1)* ——		
			Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	**N/A**
8. Consideration issue	At price :	State currency ——	Class of shares issuable *(Note 1)* ——		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	**N/A**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable *(Note 1)*	———		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	**N/A**	**N/A**
10. Other (Please specify)	At price : State currency ———	Class of shares issuable *(Note 1)*	———		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	**N/A**	**N/A**
		Total E. (Ordinary shares) N/A			
		(Preference shares) N/A			
		(Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.$20 for each Offshore Preference Share issued.

2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.$1.00 to HK$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: _____ Ai Jiuchao _____

Title: _____ Joint Company Secretary _____
(Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.