# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA CINDA ASSET MANAGEMENT CO., LTD.
Date Submitted	3 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1359</u> Descrip	otion : <u>H Shares</u>	6	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	13,567,602,831	1.00	13,567,602,831
Increase/(decrease)	Nil		Nil
Balance at close of the month	13,567,602,831	1.00	13,567,602,831
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestion</u>	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	24,596,932,316	1.00	24,596,932,316
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,596,932,316	1.00	24,596,932,316

#### 2. Preference Shares

Stock code : <u>4607</u> Descript	Cumulat Preferen	200,000,000 4 ive Perpetual ice Shares (" <b>C</b> ince Shares")	Offshore
	No. of preference shares	Par value ( <i>RMB</i> )	Authorised share capital (U.S.\$) (See Remark 1)
Balance at close of preceding month _	160,000,000	100.00	3,200,000,000
Increase/(decrease)	Nil	<u>N/A</u>	Nil
Balance at close of the month	160,000,000	100.00	3,200,000,000

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month			
Increase/(decre	ase)	-		-	
Balance at close	e of the mon	th _			

59,533,495,147

(See Remark 2)

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (*RMB*) :

#37607558v2

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,567,602,831	24,596,932,316		N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	Novement durir	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
<u>( / / )</u>						
shares						
(Note 1)		Tota	I.A. (Ordina	ry charge)		
		TUta	•	•		
				ce shares)		
				ther class)	<u>N/A</u>	
Total funds raised d of options (State cu		nth from exerci	se N/A			
or options (State cu	(ITERICY)					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>	,					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. <b>N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
	( / /	/				
( / / )				·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		_
			(O	other class) <u>N/A</u>	L	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	e into Shares of t Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the tern and conditions with respe- to the Offshore Preference</li> </ol>	ect					7,412,441,791 H shares (See
Shares	U.S.\$	3,200,000,000	-	3,200,000,000		Remark 3)
Stock code (if listed)	4607					<b>·</b>
Class of shares issuable (Note 1)	H shares					
р Н	The initial conversion price is HK\$3.35 per 1 share, subject to adjustment (30/06/2016)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /) 					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(~~	, , , , )		(Prefer	linary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	١	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2. <b>N/A</b>		
shares (Note 1)		
3. <b>N/A</b>		
	-	
shares (Note 1)		
Total D. (Ondinanu abases)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	·			
3.	Placing	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency       Issue and allotment date: (/ / )       // / )         EGM approval date: (/ / )       N/A       N/A         6. Repurchase of shares       Class of shares       N/A         6. Repurchase of shares       Class of shares       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration sisue       At price : State currency       Class of shares         8. Consideration At price : State issue       Class of shares       N/A         8. Consideration At price : State issue       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency									
5. Scrip dividend At price : currency							``		
Image: consideration of issue       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Subal (More 1)       N/A         Subal (More 1)       Issue and allotment ( / / )         Base of shares issuable (Note 1)       Issue and allotme	5.	Scrip dividend	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares       Class of shares         Class of shares       (1 / / )         (dd/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       N/A         N/A       N/A         Redemption date:       (/ / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issue       Class of shares         issue and allotment       (/ / )					EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares					(30,1111,9999)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares         issue and allotment       (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / ) <td< td=""><td></td><td>Describer</td><td></td><td></td><td></td><td></td><td>`</td><td></td><td></td></td<>		Describer					`		
Image: Normal State (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Class of shares	6.								
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares redeemed (Note 1)       Redemption date : (/ / )         Redemption date : (/ / )       Redemption date : (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / )         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Seconsideration issue       At price : State currency         Issue and allotment (// / )       Issue and allotment (/ / )         EGM approval date: (// )       (/ )         (dd/mm/yyyy)       EGM approval date: (/ / )						( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         8. Consideration ( Mathematic State currency)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
snares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         8. Consideration issue       At price :       State currency         Issue and allotment issue       ( / / )         Bate :       (dd/mm/yyyy)         EGM approval date:       ( / / )         Bate :       ( / / )         ( / / )       ( / / )         Bate :       ( / / )         Bate :       ( / / )         Bate :       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         <									
N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment issue       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
N/A       N/A         8. Consideration issue       At price :       State currency         Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)					EGM approval date:	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration	At price :	State		( / /	)		
(dd/mm/yyyy)			At price :		date : (dd/mm/yyyy)				
<u>N/A</u> <u>N/A</u>						( / /	)		
								<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.

2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ai Jiuchao

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.