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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING IN 2017

The third extraordinary general meeting in 2017 (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Tuesday, October 31, 2017.

RESOLUTIONS OF THE EGM

The EGM was convened by the Board and chaired by Mr. HOU Jianhang, chairman of the Board. The total number of issued ordinary shares of the Company as at the date of the EGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the EGM. 4 Shareholders and their proxies attended the EGM who held in aggregate 31,836,066,997 voting shares of the Company, representing 83.417935% of the total voting shares of the Company. Pursuant to the Articles and the circumstance of the EGM, the resolutions at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the PRC and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the EGM dated September 15, 2017 and the circular dated October 16, 2017 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The resolutions contained in the EGM notice have been passed by way of poll as follows:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTIONS				
1.	To consider and approve the amendments to the Articles of Association of China Cinda Asset Management Co., Ltd.	30,292,594,358 95.151811	1,486,499,642 4.669232	56,972,997 0.178957
2.	To consider and approve the subscription of the non-publicly issued shares of Cinda Real Estate Co., Ltd. by the Company with its 60% equity interest in Huainan Mining Real Estate Co., Ltd.	31,685,367,085 99.526638	95,834,914 0.301026	54,864,998 0.172336
ORDINARY RESOLUTIONS				
3.	To consider and approve the amendments to the Rules of Procedures of General Meetings of China Cinda Asset Management Co., Ltd.	31,704,113,085 99.585521	85,663,914 0.269078	46,289,998 0.145401
4.	To consider and approve the amendments to the Rules of Procedures of Board Meetings of China Cinda Asset Management Co., Ltd.	30,299,180,757 95.172500	1,480,213,242 4.649485	56,672,998 0.178015
5.	To consider and approve the amendments to the Rules of Procedures of the Board of Supervisors Meetings of China Cinda Asset Management Co., Ltd.	31,704,113,085 99.585521	85,663,914 0.269078	46,289,998 0.145401
6.	To consider and approve the remuneration settlement scheme for the Directors for the year of 2016	31,693,942,085 99.553573	95,834,914 0.301026	46,289,998 0.145401
7.	To consider and approve the remuneration settlement scheme for the Supervisors for the year of 2016	31,693,942,085 99.553573	95,834,914 0.301026	46,289,998 0.145401

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
October 31, 2017

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors; Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive Directors; and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.