

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2017					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	CHINA	CINDA ASSET MA	NAGEMENT	CO ITD			
Date Submitted		mber 2017	INACEMENT	OO., LID.			
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1359</u>	_Descrip	otion: H Share	S				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of precedin	g month	13,567,602,831	1.00	13,567,602,831			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th	13,567,602,831	1.00	13,567,602,831			
(2) Stock code : N/A	Descrip	otion : Domesti	c Shares				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of precedin	g month	24,596,932,316	1.00	24,596,932,316			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th	24,596,932,316	1.00	24,596,932,316			

2. Preference Shares				
Stock code: 4607 Descrip	otion :	Cumula Prefere	200,000,000 4 ative Perpetual nce Shares ("Cence Shares")	Offshore
	prefe	o. of erence ares	Par value (<i>RMB</i>)	Authorised share capital (U.S.\$) (See Remark 1)
Balance at close of preceding month		00,000	100.00	3,200,000,000
Increase/(decrease)		Nil	N/A	Nil
Balance at close of the month	160,0	00,000	100.00	3,200,000,000
3. Other Classes of Shares				
Stock code : N/A Descrip	otion :			
	class	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)			_	
Balance at close of the month				

Total authorised share capital at the end of the month

(TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (*RMB*) :

59,533,495,147 (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of					
preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A	
Increase/ (decrease)					
during the month	Nil	Nil	Nil	N/A	
Balance at close of					
the month	13,567,602,831	24,596,932,316	160,000,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. 1974						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Class of shares						-
Out a suintisus usuis s			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/	•			
Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u>		- -
			(C	other class) N/A	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at preceding amount during the close of the pursuant close of the outstanding Class and description month month month thereto month Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms 7,412,441,791 and conditions with respect H shares to the Offshore Preference (See Shares U.S.\$ 3,200,000,000 - 3,200,000,000 -Remark 3) Stock code (if listed) 4607 Class of shares issuable (Note 1) H shares The initial conversion price is HK\$3.35 per H share, subject to Subscription price adjustment EGM approval date (if applicable) (dd/mm/yyyy)) (30/06/2016) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	 -	
	-	
(/ /)	-	
shares (Note 1)		-
O. NVA		
2. N/A	-	
	-	
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
o. <u>1471</u>	-	
	1	
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
								-
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
			State		(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

Class of shares N/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)				Class of shares			
Class of shares							
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend	At price :	10000 and another	/)		
Class of shares				EGM approval dato.	/)		
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A				(dd/mm/yyyy)		N/A	N/A
Cancellation date : (/ /)							
6. Repurchase of shares Cancellation date : (/ /)							
Shares	6	Renurchase of			/)		
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency State curre	0.			Carrothation date :	,		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/				EGM approval date: (/	/)		
Class of shares redeemed (Note 1) 7. Redemption of shares						N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency—— lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						14//	1477
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency—— lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Olever of all and			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares ————————————————————————————————————	7.			readinplion date:	/)		
Class of shares ————————————————————————————————————				Eom approvar dato.	/)		
Class of shares ————————————————————————————————————				(dd/mm/yyyy)		N/A	N/A
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares			
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.		At price :		/)		
(dd/mm/yyyy)				EGM approval date: (/	/)		
NA NA				(dd/mm/yyyy)		N/A	N/A
						<u></u>	

	Type of Issue		shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar		
		shares Preference shares)		
		(Other class		 -
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) Nil	
		(2	₂₎ Nil	
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Shar	e

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.
Submitted by: Ai Jiuchao
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.