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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



NANYANG COMMERCIAL BANK, LIMITED

南洋商業銀行有限公司

(Incorporated in Hong Kong with limited liability)

(the “Issuer”)

**U.S.\$1,200,000,000 Non-Cumulative Subordinated
Additional Tier 1 Capital Securities (the “Capital Securities”)
(Stock Code: 5214)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

UBS

BOC International

CITIC CLSA Securities

Credit Suisse

BofA Merrill Lynch

Cinda International

Joint Bookrunners and Joint Lead Managers

CCB International

ANZ

Morgan Stanley

Wells Fargo Securities

CICC HK Securities

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited by the Issuer for the listing of, and permission to deal in, the Capital Securities at an initial distribution rate of 5.00 per cent. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 25 May 2017. Permission for the listing and dealing of the Capital Securities is expected to become effective on 5 June 2017.

By order of the Board
Nanyang Commercial Bank, Limited
CHAN Sai Ming
Executive Director

Hong Kong, 2 June 2017

As at the date of this announcement, the board of directors of Nanyang Commercial Bank, Limited comprises Mr. CHEN Xiaozhou, Mr. FANG Hongguang, Mr. WANG Tong Sai and Mr. CHAN Sai Ming as executive Directors, Mr. WU Songyun, Mr. LIANG Qiang as non-executive Directors, and Mr. LAU Hon Chuen, Mr. LAN Hong Tsung David and Mr. CHANG Hsin Kang as independent non-executive Directors.