# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA CINDA ASSET MANAGEMENT CO., LTD.
Date Submitted	4 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1359</u> Descrip	otion : <u>H Shares</u>	8	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	13,567,602,831	1.00	13,567,602,831
Increase/(decrease)	Nil		Nil
Balance at close of the month	13,567,602,831	1.00	13,567,602,831
(2) Stock code : <u>N/A</u> Descrip	otion : Domestic	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	24,596,932,316	1.00	24,596,932,316
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,596,932,316	1.00	24,596,932,316

#### 2. Preference Shares

Stock code : <u>4607</u> Descript	U.S.\$3,200,000,000 4.45% Non- Cumulative Perpetual Offshore Preference Shares (" <b>Offshore</b> ption : <b>Preference Shares</b> ")				
	No. of preference shares	Par value ( <i>RMB</i> )	Authorised share capital (U.S.\$) (See Remark 1)		
Balance at close of preceding month _	160,000,000	100.00	3,200,000,000		
Increase/(decrease)	Nil	<u>N/A</u>	Nil		
Balance at close of the month	160,000,000	100.00	3,200,000,000		

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _			

59,533,495,147

(See Remark 2)

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (*RMB*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	 N/A	
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM		Maxiam ant duri	ar the month		thereto	thereto as at close of
approval date		Movement durir	ng the monun		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
2 N/A						
2. <b>N/A</b>						
shares						
(Note 1)						
3. <b>N/A</b>						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)		
				ther class)		
Total funds raised d	luring the mo	nth from overci	•			
of options (State cu			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. <b>N/A</b>	( / /	)	_			
<u>2. NA</u>						
		. <u> </u>				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	( ' '	/	_			
<u> </u>						
Class of shares			_			
iccuchla (Nata 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
	( / /	)	_			
<u>4. <b>N/A</b></u>						
( / / )						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	( / /	)	_			
		<b>-</b>				
		Total		ary shares) N/A		-
				ice shares) N/A		-
			(C	Other class) N/A	N	-
1						

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

shares of shares of issuer issuer which issued may be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at amount preceding during the close of the pursuant close of the	Convertibles (i.e. Converti	ible into Shares of	the issuer which	h are to be Lis	sted)		
Shares, convertible           computedity upon           courrence of a trigger           event pursuant to the terms           and conditions with respect           to the Offshore Preference           Shock code (if listed)           Class of shares           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           (dd/mm/yyyy)           (J / J / J)           3.NA	Class and description	amount	close of preceding	during the	close of the	issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
compulsorily upon         7,412,41,791           and conditions with respect         H shares           to the Offshore Preference         4607           Shares         U.S.S         3,200,000,000         -           Stack code (if listed)         4607         -         3,200,000,000         -           Class of shares         U.S.S         3,200,000,000         -         3,200,000,000         -           Class of shares         Janza         H shares         -         -         -           Stock code (if listed)         (3006/2016)         -         -         -         -           2. NA         -         -         -         -         -         -           Stock code (if listed)         (3006/2016)         -         -         -         -           Stock code (if listed)         -         -         -         -         -         -           Stock code (if listed)         -							
Class of shares       H shares         issuable (Note 1)       The initial conversion         price is HKS3.35 per       H shares         Subscription price       adjustment         EGM approval date       (if applicable)         (id/mm/yyyy)       (30/06/2016)         2. N/A	compulsorily upon occurrence of a trigger event pursuant to the to and conditions with res to the Offshore Prefere	erms spect ence	3,200,000,000		3,200,000,000		H shares (See
issuable (Note 1)       H shares         The initial conversion       price is HK\$3.35 per         H share, subject to       adjustment         EGM approval date       (if applicable)         (if dynamicyyy)       (30/06/2016)         2. N/A		4607					
The initial conversion price is HKS3.35 per H share, subject to adjustment         EGM approval date (if applicable) (dd/mm/yyyy)       (30/06/2016)         2. N/A							
EGM approval date         (if applicable)           (if applicable)         (d/mm/yyy)           2. NA	issuable (Note 1)	The initial conversion price is HK\$3.35 per					
(if applicable) (dd/mm/yyyy))       (30/06/2016)         2. N/A		adjustment					
2. N/A	(if applicable)	(30/06/2016)					
Stock code (if listed)							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	2. 10//						
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A	Class of shares issuable (Note 1)						
3. N/A	EGM approval date (if applicable)	( / / )					
Stock code (if listed)		`					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (if / / )         4. N/A	<u></u>						
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (if / / )         4. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (if / / )         4. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (if / / )         4. N/A	Ctook oodo (if liotod)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A		( / / )					
Stock code (if listed)		( ', ', ')					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		( / / )					
(Preference shares) N/A				Total C. (Orc	linary shares) N/A	۱	
(Other class) N/A				(Prefei	rence shares) N/A	١	
				(	Other class) N//	A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	in Issued Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N//A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N//A	
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of r shares issuer is during mont pursua there	of new sued shares of the issuer h which ant may be
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.

2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: Ai Jiuchao

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.