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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT IN RELATION TO THE APPROVAL FROM CSRC CONCERNING THE ISSUANCE OF OFFSHORE PREFERENCE SHARES

China Cinda Asset Management Co., Ltd. (the “**Company**”) recently received the Approval Concerning the Issuance of Offshore Preference Shares by China Cinda Asset Management Co., Ltd. (Zheng Jian Xu Ke [2016] No.2123) issued by the China Securities Regulatory Commission (the “**CSRC**”), pursuant to which, the CSRC approved the Company’s issuance of not more than 300 million offshore preference shares, with each offshore preference share having a par value of RMB100. The offshore preference shares may be listed on The Stock Exchange of Hong Kong Limited after issuance. Furthermore, the CSRC also approved the mandatory conversion of the offshore preference shares upon the occurrence of certain trigger events and the ordinary shares so converted may be listed on The Stock Exchange of Hong Kong Limited.

The Board of Directors of the Company will deal with the relevant matters in respect of the issuance of offshore preference shares in accordance with relevant laws and regulations, the requirements

set out in the relevant approvals from the regulatory authorities including the CSRC and the authorisations granted by the shareholders' meetings of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
September 20, 2016

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang as executive Director, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as nonexecutive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent nonexecutive Directors.