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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT

COMPLETION OF THE ISSUE OF TIER 2 CAPITAL BONDS

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated June 8, 2016 in relation to the approval for and issue of tier 2 capital bonds.

The Company completed the issue of tier 2 capital bonds in an aggregate amount of RMB10 billion (the “**Bond**”) in the national inter-bank bond market on June 14, 2016. The Bond is a ten-year fixed rate bond with coupon rate of 3.70% and is conditionally redeemable on the last day of the fifth year. The issuer has the right to the early redemption of the Bond at par value in full subject to the approval of the China Banking Regulatory Commission.

As of June 16, 2016, all proceeds from the issue of the Bond have been credited to the Company's account. The proceeds from the issue of the Bond will be used to replenish tier 2 capital of the Company in accordance with applicable laws and subject to approvals from regulatory authorities in order to improve its capital adequacy ratio, operating strength, risk resistance and profitability for its sustainable and sound business development.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
June 16, 2016

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive Directors.