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**China Cinda Asset Management Co., Ltd.**  
**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359)**

**ANNOUNCEMENT**  
**ISSUE OF TIER 2 CAPITAL BONDS**

Reference is made to the circular of the extraordinary general meeting dated October 31, 2015 and the announcement on the poll results of the second extraordinary general meeting in 2015 dated December 16, 2015 (the “**Poll Results Announcement**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”). As disclosed in the Poll Results Announcement, in December 2015, shareholders of the Company approved the issue of capital supplement bonds in an aggregate principal amount of up to RMB10 billion in the national interbank bond market in China.

**Approval for the Issue of Tier 2 Capital Bonds**

The Company has previously received the approval from the China Banking Regulatory Commission (the “**CBRC**”) on the issue of tier 2 capital bonds by the Company. According to the *Approval from China Banking Regulatory Commission for the Issue of Tier 2 Capital Bonds by China Cinda Asset Management Co., Ltd.* (Yin Jian Fu [2016] No. 81), the Company is approved to issue tier 2 capital bonds in an amount not exceeding RMB10 billion. Apart from that, the Company has recently received the approval from the People's Bank of China (the “**PBOC**”). According to the *Decision on the Administrative Licensing Permission of the People's Bank of China* (Yin Shi Chang Xu Zhun Yu Zi [2016] No. 93), the Company is approved to publicly issue tier 2 capital bonds in an amount not exceeding RMB10 billion in the national interbank bond market in China.

The Company will perform its disclosure obligation of information in accordance with the *Administrative Measures on the Issue of Financial Bonds in the National Interbank Bond Market* and other applicable regulations. The bonds, upon the issue, will be traded in the national interbank bond market in China in accordance with the relevant regulations of the PBOC.

**Issue of Tier 2 Capital Bonds**

In accordance with the approvals from the CBRC and the PBOC, the Company intends to issue tier 2 capital bonds in an amount not exceeding RMB10 billion (the “**Bond**”) in the national interbank bond market in China in the near future.

## Use of Proceeds

The proceeds from issue of the Bond will be used to replenish tier 2 capital of the Company in accordance with applicable laws and subject to approvals from regulatory authorities in order to improve its capital adequacy ratio, operating strength, risk resistance and profitability for its sustainable and sound business development.

The Company will make further disclosure upon the completion of the Bond issue.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, the PRC  
June 8, 2016

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive Directors.*