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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

VOLUNTARY ANNOUNCEMENT

APPROVAL OF QUALIFICATION OF BOARD SECRETARY BY CBRC

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) on the change of board secretary dated January 29, 2016 (“**Announcement on Change of Board Secretary**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed thereto in the Announcement on Change of Board Secretary.

As disclosed in the Announcement on Change of Board Secretary, the qualification of Mr. Ai Jiuchao (“**Mr. Ai**”) was subject to the approval of the CBRC. Recently, the Company has received the approval of the qualification of Mr. Ai as the board secretary of the Company from the CBRC. Accordingly, Mr. Ai has been appointed as the board secretary of the Company with effect from April 13, 2016.

Please refer to the Announcement on Change of Board Secretary for the biographical information of Mr. Ai.

In addition, as disclosed in the Announcement on Change of Board Secretary, the resignation of Mr. Zhang Weidong (“**Mr. Zhang**”) as board secretary of the Company would take effect after the qualification of the successor is approved by CBRC. Thus, the resignation of Mr. Zhang was effective on April 13, 2016. Mr. Zhang has confirmed that he has no disagreement with the Board, and there is no other matter relating to the resignation that shall be brought to the attention to the shareholders of the Company.

This is a voluntary announcement made by the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
April 18, 2016

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive Directors.