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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

DELAY IN DESPATCH OF CIRCULAR

We refer to the major transaction announcement of China Cinda Asset Management Co., Ltd., (the “**Company**”) dated 18 December 2015 (the “**Announcement**”) with respect to the SPA and the transactions contemplated thereunder. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the Acquisition; (ii) financial information of Nanyang Bank; (iii) unaudited pro forma financial information of the Enlarged Group; and (iv) other information as required under the Listing Rules were expected be despatched to the Shareholders, along with a notice to convene the EGM (the “**EGM Notice**”), on or before 12 January 2016.

The EGM Notice has been announced and despatched by the Company to the Shareholders on 9 January 2016. However, as additional time is required to finalize the information to be included in the circular, the Company expects that the despatch of the circular will be delayed to on or before 30 January 2016.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
12 January 2016

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive Directors.