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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2015

The second extraordinary general meeting (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) in 2015 was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Wednesday, December 16, 2015.

Resolutions of the Second EGM in 2015

The EGM was convened by the Board and chaired by Mr. Hou Jianhang, the chairman of the Board. The total number of shares of the Company in issue as at the date of the EGM was 36,256,690,035 shares, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the EGM. 6 Shareholders and their proxies attended the EGM who held in aggregate 29,962,017,177 voting shares, representing 82.638589% of the total voting shares of the Company. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the second EGM in 2015 and circular (the “**Circular**”) of the Company, both dated October 31, 2015. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

All the resolutions contained in the EGM notice have been passed by way of poll. The poll results are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTIONS				
1	To consider and approve the provision of guarantee for issuance of RMB3 billion capital supplement bonds by Happy Life	28,663,248,130 (95.665282%)	1,151,030,288 (3.841631%)	147,738,759 (0.493087%)
2	To consider and approve the proposed issuance of financial bonds for 2016 and relevant authorization	29,814,241,418 (99.506790%)	2,000 (0.000006%)	147,773,759 (0.493204%)
3	To consider and approve the proposed issuance of capital supplement bonds for 2016 and relevant authorization	29,814,241,418 (99.506790%)	2,000 (0.000006%)	147,773,759 (0.493204%)

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
December 16, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.