



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

REPLY SLIP OF SHAREHOLDERS FOR 2015 SECOND EXTRAORDINARY GENERAL MEETING

To: China Cinda Asset Management Co., Ltd. (the "Company")

I/We^(Note 1) _____
of (address) _____
being the registered holder(s) of _____ H share(s)^(Note 2) of
RMB1.00 each of China Cinda Asset Management Co., Ltd. hereby inform the Company that I/we wish
to attend or appoint a proxy or proxies to attend the 2015 second extraordinary general meeting of the
Company to be held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng
District, Beijing, the PRC at 9:30 a.m. on Wednesday, December 16, 2015. I/We hereby reply in writing to
confirm the above.

Date: _____

Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (as registered in the register of members of the Company) in **BLOCK CAPITALS**.
2. Please insert the number of shares registered under your name(s).
3. The holder of H shares should return the completed and signed reply slip for 2015 second extraordinary general meeting to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, by hand, by post or by fax on or before Thursday, November 26, 2015. The address of Computershare Hong Kong Investor Services Limited:

17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong
Tel: (852) 2862 8555
Fax: (852) 2865 0990