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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT COMPLETION OF ISSUANCE OF FINANCIAL BONDS

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated September 1, 2015 in relation to the approval for and issuance of financial bonds.

The Company completed the issuance of financial bonds in an aggregate amount of RMB16 billion (the “**Bond**”) in the national interbank bond market in China on September 22, 2015. The Bond comprises three types, which are three-year fixed rate bond with coupon rate of 3.50%, five-year fixed rate bond with coupon rate of 3.75% and ten-year fixed rate bond with coupon rate of 4.60%.

As of September 24, 2015, all proceeds from the issuance of the Bond have been credited to the Company's account. The proceeds from the issuance of the Bond will be used to replenish the operation capital of the Company, optimize the assets and liabilities structure of the Company, promote the business development and financial innovation of the Company as well as for other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
September 24, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.