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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

CLARIFICATION ANNOUNCEMENT

The board of directors (the “**Board**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) noted certain media reports on the Company’s participation in the bidding process (the “**Bidding Process**”) in relation to the acquisition (the “**Possible Acquisition**”) of Nanyang Commercial Bank, Limited (“**Nanyang Bank**”) from Bank of China (Hong Kong) Limited (“**BOCHK**”). BOCHK is a wholly-owned subsidiary of BOC Hong Kong (Holdings) Limited (Stock Code: 2388) (“**BOCHK Holdings**”). The Company wishes to clarify as follows:

On 25 August 2015, Cinda Financial Holdings Co., Limited (“**Cinda SPV**”), a company that is indirectly 100% owned by the Company, submitted application documents to the Beijing Financial Assets Exchange (“**CFAE**”) as part of the qualification procedure to participate in the Bidding Process. The Company noted from an announcement made by BOCHK Holdings on 26 August 2015 that as at 5:00 p.m. on 25 August 2015, being the deadline for submission of the application, CFAE has received one set of application documents to participate in the Bidding Process and the applicant is Cinda SPV.

As at the date of this announcement, the Company has not received any formal notification from CFAE in relation to the number of applicants participating in the Bidding Process and Cinda SPV has not been determined by CFAE as a qualified bidder. The Possible Acquisition will be subject to (1) the determination by CFAE that Cinda SPV is a qualified bidder, (2) agreement of the terms of the Possible Acquisition to be entered into between Cinda SPV and BOCHK, (3) the obtaining of all relevant regulatory and other approvals required for the Possible Acquisition, and (4) the satisfaction or waiver of other conditions precedent, if any, set out in the agreement between the Cinda SPV and BOCHK in relation to the Possible Acquisition. Accordingly, at this stage, there is no certainty that the Possible Acquisition will ultimately be consummated.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

The Possible Acquisition may constitute a major transaction of the Company under Chapter 14 of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and therefore be subject to the applicable announcement and shareholders’ approval requirements. The Company will publish further announcement(s) on the Possible Acquisition as required by the Listing Rules and other applicable rules and regulations.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
August 27, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive directors.