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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT

UNDERTAKING BY A CONTROLLING SHAREHOLDER

This announcement is made by China Cinda Asset Management Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The Company has been notified by its controlling shareholder, the Ministry of Finance of the People's Republic of China (the “**MOF**”), that, in order to maintain the stability of the capital market, the MOF will proactively perform its duties as an investor and undertakes that it will not reduce its shareholding in the Company during abnormal fluctuations in the stock market.

The Company has decided that it will not reduce its shareholding in the listed companies it controls during abnormal fluctuations in the stock market and will increase its shareholding at appropriate time in accordance with market conditions.

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
July 8, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.