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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT ON ISSUE OF FINANCIAL BONDS

Reference is made to the Circular for the Extraordinary General Meeting of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated December 23, 2014 and the Announcement on Poll Results of the First Extraordinary General Meeting in 2015 and Resignation of Supervisors dated February 10, 2015 (the “**Poll Results Announcement**”). As disclosed in the Poll Results Announcement, in February 2015, the shareholders of the Company granted approval to the Company for the issue of financial bonds in an aggregate principal amount of up to RMB20 billion in the national interbank bond market in China.

Approval for the Issue of Financial Bonds

The Company has previously received the approval from the China Banking Regulatory Commission on the issue of financial bonds by the Company. In accordance with the *Approval from China Banking Regulatory Commission for the Issue of Financial Bonds by China Cinda Asset Management Co., Ltd.* (Yin Jian Fu [2015] No. 261), the Company is approved to issue financial bonds in an amount not exceeding RMB20 billion. Apart from that, the Company has recently received the approval from the People's Bank of China. In accordance with the *Decision on the Administrative Licensing Permission of the People's Bank of China* (Yin Shi Chang Xu Zhun Yu Zi [2015] No. 85), the Company is approved to publicly issue financial bonds in an amount not exceeding RMB20 billion in the national interbank bond market in China.

The Company will complete the issue and perform its disclosure obligation of information in accordance with the *Administrative Measures on the Issue of Financial Bonds in the National Interbank Bond Market* and other applicable regulations. The bonds, upon completion of issue, will be traded in the national interbank bond market in China in accordance with the relevant regulations of the People's Bank of China.

Issue of Financial Bonds

In accordance with the approvals from China Banking Regulatory Commission and the People's Bank of China, the Company intends to issue financial bonds in an amount not exceeding RMB20 billion (the “**Bond**”) by tender through the issue system of bonds of the People's Bank of China in the national interbank bond market in China in the near future. The Bond comprises two types, which are three-year fixed rate bond and five-year fixed rate bond.

Use of Proceeds

The proceeds from issue of the Bond will be used to replenish the operation capital of the Company, optimize the assets and liabilities structure of the Company, promote the business development and financial innovation of the Company as well as for other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

The Company will make further disclosure upon the completion of the Bond issue.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianghang
Chairman

Beijing, the PRC
May 5, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.