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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Cinda Finance (2015) I Limited
(incorporated with limited liability in the British Virgin Islands)
US\$1,700,000,000 4.250% Guaranteed Senior Notes due 2025
(Stock Code: 5897)

unconditionally and irrevocably guaranteed by
China Cinda (HK) Holdings Company Limited
(incorporated with limited liability in Hong Kong)

issued under the

US\$3,000,000,000 Global Medium Term Note Program (the “Program”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International	BofA Merrill Lynch	Credit Suisse	Cinda International Capital Limited	CCB International	CITIC Securities International
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Joint Bookrunners and Joint Lead Managers

UBS	Deutsche Bank	Wing Lung Bank Limited	ABC International	ICBC (Asia)	Morgan Stanley
Bank of China (Hong Kong)	Haitong International	DBS Bank Ltd.	Standard Chartered Bank	China Merchants Securities (HK)	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$1,700,000,000 4.250% notes due 2025 issued under the Program (the “2025 Notes”) by way of debt uses to professional investors only as described in the offering memorandum dated 13 April 2015 and the pricing supplement dated 16 April 2015. Such listing of, and permission to deal in, the 2025 Notes is expected to become effective on 24 April 2015.

24 April 2015

As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. HOU Jianhang and Mr. ZANG Jingfan as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive directors.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are ZHONG Jin, MA Yilin, TANG Baoqi, ZHANG Changyi, SUN Jiandong and SHEN Jiamu.

As at the date of this announcement, the directors of China Cinda Finance (2015) I Limited are TANG Baoqi and WANG Zhengmin.