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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$3,000,000,000  
Medium Term Note Program**

**China Cinda Finance (2015) I Limited**  
*(incorporated with limited liability in the British Virgin Islands)*

*(as Issuer)*

***unconditionally and irrevocably guaranteed by***  
**China Cinda (HK) Holdings Company Limited**  
*(incorporated with limited liability in Hong Kong)*

**or**

**China Cinda Finance (2015) II Limited**  
*(incorporated with limited liability in the British Virgin Islands)*

*(as Issuer)*

***unconditionally and irrevocably guaranteed by***  
**China Cinda Asset Management Co., Ltd.**  
*(incorporated with limited liability in the People’s Republic of China)*

### *Arrangers*

BOC International	BofA Merrill Lynch	Credit Suisse	Cinda International Capital Limited	CCB International	CITIC Securities International
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### *Dealers*

BOC International	BofA Merrill Lynch	Credit Suisse	Cinda International Capital Limited	CCB International	CITIC Securities International
UBS	Deutsche Bank	Wing Lung Bank Limited	ABC International	ICBC (Asia)	Morgan Stanley
Bank of China (Hong Kong)	Haitong International	DBS Bank Ltd.	Standard Chartered Bank	China Merchants Securities (HK)	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$3,000,000,000 Medium Term Note Program (the “**Program**”) of China Cinda Finance (2015) I Limited and China Cinda Finance (2015) II Limited within a period of 12 months from 13 April 2015 for professional investors only, as described in the Offering Memorandum dated 13 April 2015. The listing of the Program will become effective from 14 April 2015.

14 April 2015

*As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. HOU Jianhang and Mr. ZANG Jingfan as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive directors.*

*As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are ZHONG Jin, MA Yilin, TANG Baoqi, ZHANG Changyi, SUN Jiandong and SHEN Jiamu.*

*As at the date of this announcement, the directors of China Cinda Finance (2015) I Limited and China Cinda Finance (2015) II Limited are TANG Baoqi and WANG Zhengmin.*