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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

Clarification Announcement

This is a voluntary announcement made by China Cinda Asset Management Co., Ltd. (the “**Company**”).

The board of directors (the “**Board**”) of the Company has noted certain news in the media stating that BOC Hong Kong (Holdings) Limited (stock code: 2388) intends to dispose of its subsidiary, Nanyang Commercial Bank (the “**Alleged Disposal**”). According to such news, the Company is one of the potential purchasers.

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company is not in a position to confirm the accuracy of the news. The Company confirms it has not engaged in negotiation with any third party with respect to the Alleged Disposal as at the date of this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
January 29, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive directors.