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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359)**

## **Update on the Litigation by Junefield Real Estate**

Reference is made to the announcements of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated December 27, 2013 and December 23, 2014, regarding the lawsuit filed by Beijing Junefield Real Estate Development Co., Ltd. (“**Junefield Real Estate**”) in respect of an equity transfer. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated December 27, 2013.

The board of directors of the Company (the “**Board**”) hereby updates the shareholders and potential investors of the Company on the litigation filed by Junefield Real Estate against Cinda Investment, Cinda Properties and Cinda Beijing Branch. The Company has recently received a civil appeal served by the Beijing Court and has been informed that Junefield Real Estate has lodged an appeal with the Supreme People’s Court against the first trial judgment made by the Beijing Court. In its appeal, Junefield Real Estate requested that the first trial judgment made by the Beijing Court on the lawsuit should be repealed and its original claims made in the first trial should be upheld.

The Company is actively taking measures to prepare for the appeal made by Junefield Real Estate. The Company will make further announcement to inform the shareholders and potential investors of the development of the lawsuit in due course.

This announcement is made by the Company on a voluntary basis.

By Order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, China  
January 27, 2015

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong, and Mr. LU Shengliang as non-executive directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, and Mr. XU Dingbo as independent non-executive directors.*